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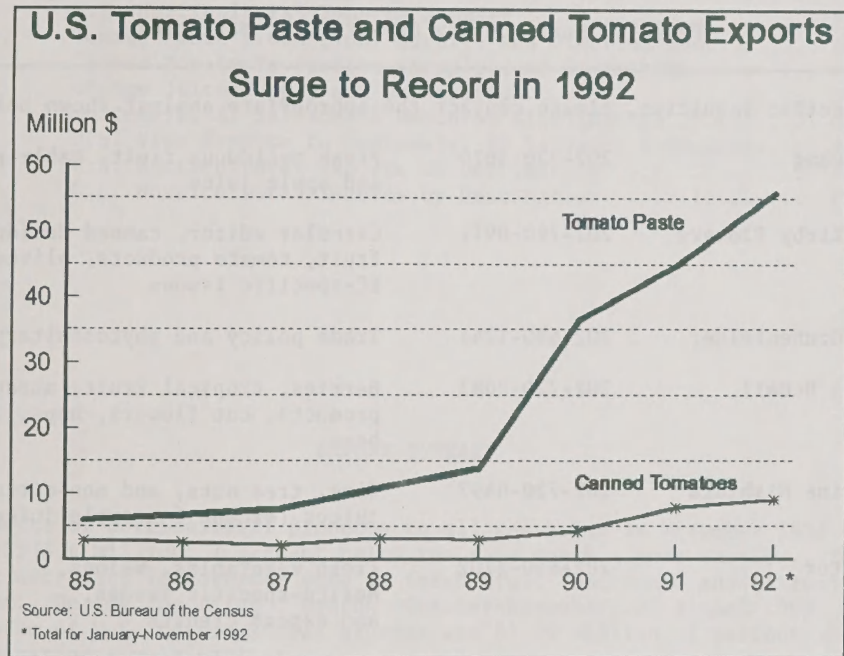
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Horticultural Products Review

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U.S. exports of tomato paste and canned tomatoes have reached record sales for the January-November period of 1992. Paste exports during this period totaled \$55.9 million, already greater than 1991's total of \$44 million. Large carry-over stocks kept paste prices low and fueled export demand, even though the 1992 U.S. processing tomato crop was reduced 19 percent. Most of the paste export increase was to Canada, Mexico (due to their weather-reduced crop), the Philippines, and Korea. The largest increases in canned tomato sales in 1992 were to Japan and Canada, the two largest U.S. markets. Exports of canned tomatoes reached \$9.1 million during the January-November period of 1992, exceeding total 1991 exports by 16 percent.

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All measures not otherwise noted are metric. One kilogram (kg.) = 2.2046 pounds, 1 metric ton = 2,204.62 pounds, 1 liter = 0.2642 gallon, 1 hectoliter (hl.) = 26.42 gallons, and 1 hectare (ha.) = 2.471 acres.

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EXPORT SUMMARY

U.S. exports of horticultural products to all countries in November 1992 totaled \$573.4 million, 7 percent below the same month a year earlier. The sharpest decreases in November were in fresh fruit (deciduous and citrus) and tree nuts. During the first 2 months (October-November) of fiscal 1993, the total value of U.S. horticultural exports was \$1.29 billion, 2 percent above the same period a year earlier.

U.S. EXPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
NOV 92

NAME		QUANTITY					VALUE (1,000 DOLLARS)				
GROUP	COMMODITY	CURR MO LAST YR	CURR MO CURR YR	YR TOTDATE LAST YR	YR TOTDATE CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
FR, FRUIT CITRUS	MT										
	GRAPEFRUIT	40,924	32,207	84,631	70,865	446,561	23,006	16,864	46,729	39,677	245,552
	LEMONS	13,237	11,033	24,663	25,530	131,718	14,670	7,082	28,115	17,356	110,821
	ORANGES, INCL TEMPLS	18,748	31,538	25,036	53,934	479,107	14,990	16,175	18,994	26,757	259,388
	OTHER CITRUS	2,934	814	1,849	4,772	24,990	5,241	4,276	4,276	4,285	14,339
	Subtotal:-----	75,844	78,639	138,180	155,105	1,082,376	55,911	43,455	98,115	88,077	637,801
FR, FRT NON-CIT	MT										
	APPLES	74,171	50,263	132,219	107,859	530,070	45,357	32,288	78,382	69,008	333,869
	AVOCADOS	395	144	812	912	6,945	323	162	842	488	9,360
	CHERRIES SWT & TRT	178	333	223	106	31,006	567	44	659	279	105,128
	GRAPES	26,288	19,740	77,239	55,874	218,374	29,744	24,165	76,501	61,379	228,295
	KIWI/FRUIT	1,748	814	1,383	772	7,484	1,703	3,331	7,181	4,283	14,339
	MELONS	4,059	4,640	11,974	14,269	189,266	2,865	3,247	4,133	3,246	69,605
	PAPAYA	750	635	1,423	1,289	8,389	1,219	1,235	2,280	2,394	13,937
	PEACHES & NCTRNS	242	420	2,071	707	7,787	1,107	1,134	2,172	1,411	58,600
	PEARS	18,825	14,673	32,619	27,626	113,431	10,187	8,046	21,522	16,531	59,758
	PLUMS/PRUNES	446	673	4,437	3,920	68,270	3,081	5,32	3,627	5,31	52,221
	STRAWBERRIES	1,084	797	4,219	4,879	46,879	4,489	3,081	12,213	11,343	85,941
	OTHER NON-CITRUS	4,796	3,426	9,652	9,298	51,148	4,919	3,684	10,040	9,461	58,135
	Subtotal:-----	132,239	95,579	284,753	228,317	1,348,624	102,234	77,299	217,285	184,582	1,099,340
CND/PRP FRUIT	MT										
	CHERRIES TRT CND	521	717	1,455	1,516	7,315	921	1,312	2,398	2,557	13,528
	FRUIT MIXTURES	3,310	4,056	8,780	7,821	31,574	4,136	3,999	1,568	7,113	35,262
	MARACHINO CHRY	359	356	780	780	4,090	4,136	655	1,568	1,568	8,746
	PEACHES CANNED	2,092	1,662	3,922	3,579	19,298	2,009	1,620	3,758	3,500	18,738
	PINEAPPLE CANNED	774	325	1,420	748	6,909	706	326	1,291	703	5,914
	PRP PRP/FRS	5,710	5,766	16,408	16,433	39,568	6,103	7,081	16,622	14,388	78,826
	OTHER CANNED FR	2,937	1,891	6,208	5,433	39,568	6,103	7,081	16,622	14,388	78,826
	Subtotal:-----	15,726	14,619	33,421	31,749	173,351	17,412	16,889	36,934	36,310	193,558
DRIED FRUIT	MT										
	PRUNES DRIED	9,403	7,702	20,414	19,318	90,972	12,441	11,468	27,174	29,359	131,721
	RAISINS, DRIED	10,489	7,941	25,074	22,968	129,867	15,039	11,250	32,066	32,066	182,796
	OTHER DRIED FRUIT	2,689	2,381	6,530	4,986	23,341	3,285	5,770	13,996	14,720	23,392
	Subtotal:-----	22,582	18,025	52,019	47,272	244,180	33,766	28,490	76,904	74,146	367,910
FROZEN FRUIT	MT										
	BLUEBERRIES, FZN	372	578	991	1,459	6,923	690	965	1,982	2,439	13,181
	STRAWBERRIES, FZN	300	1,018	2,038	1,042	1,090	1,703	1,530	3,530	6,226	25,351
	OTHER FZN FRUIT	1,363	818	2,817	3,078	19,193	1,865	2,532	4,308	6,226	25,351
	Subtotal:-----	2,636	3,252	5,847	6,979	39,876	3,761	4,596	8,881	10,230	55,739
FRT/VEG JUICE (SSE)	KL										
	GRAPEFRUIT JU CNC	4,554	3,202	7,142	6,694	59,350	2,788	2,182	4,430	4,509	37,391
	ORANGE JU MT CNC	3,403	7,535	8,134	15,727	67,767	2,835	5,634	6,754	12,097	58,786
	ORANGE JUICE CNC	21,869	21,499	49,719	43,880	338,088	9,411	9,105	21,343	14,723	147,235
	OTHER JUICES	59,800	59,998	60,523	59,990	824,724	16,780	11,395	34,301	34,301	223,707
	Subtotal:-----	59,627	56,233	125,521	126,291	859,930	31,816	30,321	66,829	66,292	467,121
VEGETABLES FR	MT										
	ASPARAGUS, FR, CHLD	136	203	321	367	19,119	391	456	866	857	54,583
	BROCCOLI	7,357	8,641	11,570	14,615	89,098	5,623	5,591	9,024	10,236	55,881
	CAULIFLOWER	6,592	5,330	11,087	10,807	73,080	4,869	3,901	7,664	7,441	48,508
	CELERY	10,513	11,093	16,352	17,864	115,121	3,340	3,705	5,177	6,121	39,423
	LETTUCE, FR, CH.	27,411	29,700	40,555	60,356	101,971	16,717	18,663	27,550	23,066	126,990
	ONIONS, FR	20,728	16,099	40,555	60,356	101,971	16,717	18,663	27,550	23,066	126,990
	PEPPERS	6,000	8,581	11,863	13,656	83,718	4,066	5,630	7,262	8,603	45,646
	TOMATOES, FR, CH.	12,220	16,933	23,683	29,409	154,328	8,494	14,886	15,296	27,067	118,604
	OTHER VEG, FR	12,889	33,211	62,275	71,933	615,885	24,364	26,074	45,192	47,121	317,787
	Subtotal:-----	123,980	131,314	232,992	253,284	1,608,938	77,322	77,322	129,290	150,706	863,190
VEGETABLES CANNED	MT										
	CAUSUP & CHILI SA	2,118	1,753	3,298	3,927	23,237	1,530	1,494	2,531	3,225	18,147
	SWEET CORN CANNED	11,518	17,333	23,538	35,137	136,132	8,853	12,756	18,319	3,225	10,777
	TOMATO PASTE	4,172	6,132	8,718	13,940	68,609	3,542	4,591	7,986	10,475	57,699
	TOMATO SAUCE	4,454	4,838	9,108	9,589	61,680	4,065	4,947	8,243	9,357	58,252
	OTHER CANNED VEG.	15,287	16,645	29,824	36,001	193,293	21,355	21,090	41,388	47,097	246,111
	Subtotal:-----	37,551	46,705	74,486	98,596	482,952	39,345	44,880	78,469	95,691	487,988
FROZEN VEGETABLES	MT										
	FROZEN FRENCH FRY	16,565	17,735	29,705	35,794	190,112	11,874	12,430	21,505	25,268	134,442
	FZN SWT CORN	5,323	1,993	10,619	12,327	60,306	4,452	4,863	10,054	17,728	47,728
	OTHER POT. FZN	1,046	1,993	2,250	15,109	5,109	1,089	1,811	2,277	2,202	13,530
	OTHER FZN VEG	5,668	5,354	10,546	9,581	66,734	5,625	4,996	10,470	9,122	64,044
	Subtotal:-----	28,603	30,437	53,122	60,378	332,302	23,042	23,472	43,032	46,648	259,746
DEHYD VEGETABLES	MT										
	GARLIC DEHY	812	491	1,780	1,043	8,025	1,646	1,190	3,681	2,540	18,961
	ONIONS DEHY	1,653	1,687	3,507	3,614	22,410	3,881	3,870	8,444	8,486	52,228
	POTATO DEHY	2,074	3,450	8,007	9,928	46,699	3,873	4,812	7,444	8,247	36,110
	OTHER DEHY VEG.	2,074	3,450	8,007	9,928	46,699	3,873	4,812	7,444	8,247	36,110
	Subtotal:-----	7,944	8,771	17,803	17,279	105,721	11,839	12,794	26,388	25,685	153,014
TREE NUTS	MT										
	ALMOND SH/PRP	16,766	12,732	38,460	36,266	172,132	52,566	42,397	124,253	120,413	564,386
	ALMONDS, UNSHLD	1,788	2,052	3,159	4,659	12,938	3,499	3,598	6,680	8,355	26,940
	PISTACHIO, UNSHLD	455	1,939	1,012	3,567	9,969	1,813	6,804	4,229	12,568	33,122
	WALNUTS, SHLD	3,867	2,499	4,464	2,707	21,123	10,362	7,859	27,856	23,705	65,550
	WALNUTS, UNSHLD	20,728	16,099	40,555	60,356	101,971	16,717	18,663	27,550	23,066	126,990
	OTHER NUTS	7,993	7,188	13,737	14,429	56,450	18,899	20,688	34,019	40,776	162,964
	Subtotal:-----	51,098	30,244	108,738	94,689	329,159	120,918	89,143	267,743	260,754	953,626
NURSERY PRODUCTS	NONE										
	CUT FLOWERS	0	0	0	0	0	2,858	2,565	5,527	5,697	32,902
	OTHER NURSERY	0	0	0	0	0	13,915	11,764	25,256	29,140	168,078
	Subtotal:-----	0	0	0	0	0	16,774	14,330	30,784	30,837	200,980
HOPS & PRODUCTS	MT										
	HOP EXTRACT	465	606	1,032	1,033	4,594	7,153	8,799	13,492	19,223	59,263
	HOP PELLETS	437	908	729	1,326	4,827	1,797	4,912	3,278	8,417	27,969
	HOPS, NSFP	705	495	729	812	596	1,226	1,906	3,278	3,278	13,335
	Subtotal:-----	1,108	2,010	2,484	3,178	12,018	10,167	16,759	20,677	32,739	101,068
WINE	KL										
	GRAPE WINES	7,706	10,355	17,989	20,299	119,382	10,411	14,730	25,442	29,336	160,192
	OTHER WINE PRODUCTS	1,079	1,108	3,459	4,557	2,160	612	1,672	7,944	9,825	10,340
	Subtotal:-----	8,785	11,463	21,448	24,856	140,543	11,022	15,402	33,387	31,261	170,532
FRUIT & VEG., MISC.											
							65,431	78,290	131,706	157,662	832,873
Grand Total:							617,032	573,447	1,260,431	1,291,627	6,844,492

FEBRUARY 1993

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES
WORLD TOTAL, OCTOBER-SEPTEMBER YEAR
NOV 92

NAME		QUANTITY				VALUE (1,000 DOLLARS)					
GROUP	& COMMODITY	CURR MO	CURR MO	YR TDATE	YR TDATE	LAST YEAR	CURR MO	CURR MO	YR TDT	YR TDT	LAST YEAR
		LAST YR	CURR YR	LAST YR	CURR YR		LAST YR	CURR YR			
FRESH FRUIT											
	MT										
	APPLES	11,658	5,847	24,669	15,083	133,940	3,230	1,979	6,692	4,303	81,176
	AVOCADO	3,749	6,994	10,381	14,343	22,817	3,870	5,227	10,562	10,599	21,279
	BANANA	246,450	308,845	509,531	606,588	3,432,626	75,325	83,823	152,737	167,705	1,008,482
	CANTELOUPE	18,813	19,441	20,738	23,126	219,672	6,940	6,044	7,828	7,587	72,209
	GRAPES	540	17	573	1,726	310,140	488	564	513	966	255,504
	KIWI/FRUIT	17	109	873	607	20,170	42	111	1,270	850	18,031
	MANGO	380	616	564	772	74,750	458	544	1,270	756	18,031
	PEACH	269	500	269	541	54,848	199	325	199	346	14,627
	PEAR	939	515	1,896	1,408	59,134	1,598	985	4,385	3,442	32,689
	PINEAPPLE	8,593	9,978	16,967	18,743	121,734	3,215	3,513	6,640	7,160	43,242
	RASPBERRY	1	3	7	4	903	6	6	6	6	8,381
	STRAWBERRY	707	919	733	959	10,471	1,139	2,423	1,178	2,600	19,941
	OTHER MELON	9,266	9,073	12,568	11,842	111,461	3,474	3,627	4,725	4,447	39,090
	OTHER FRUIT	29,611	31,673	58,232	61,772	456,567	9,586	12,961	18,800	22,343	173,707
	Subtotal:----	331,000	395,090	657,977	757,061	5,035,241	109,560	122,159	217,200	233,125	1,871,895
DRIED FRUIT											
	MT										
	DATE	413	94	763	181	7,071	549	1,113	1,018	301	7,725
	DRD APRICOT	1,044	1,845	2,786	3,211	7,670	2,025	4,379	5,077	7,732	16,435
	DRD FIG & PASTE	1,293	914	2,808	1,541	9,221	2,369	1,632	5,926	3,264	12,620
	RAISIN	977	694	2,202	1,658	7,139	826	531	1,867	1,253	6,570
	OTHER DRD FRUIT	3,002	1,410	834	1,976	7,963	744	2,281	1,664	3,603	14,294
	Subtotal:----	4,029	4,760	9,395	8,569	39,066	6,516	8,937	15,954	16,155	57,645
FROZEN FRUIT											
	MT										
	FZN RASP	189	106	338	268	2,355	257	181	1,438	434	3,621
	FZN STR	505	338	1,074	692	20,847	689	541	1,770	1,211	29,886
	OTHER FZN FRUIT	1,540	1,529	3,381	2,606	21,768	1,836	1,514	4,038	2,989	24,121
	Subtotal:----	2,235	1,974	4,794	3,568	44,972	2,782	2,236	5,747	4,385	49,729
CND/PREP FRUIT											
	MT										
	CANNED PEACH	1,986	3,499	5,187	7,771	20,877	1,294	2,631	3,382	5,604	13,502
	CANNED PEAR	7	11	2	15	15	21	21	18	31	45
	CANNED PINEAP	17,794	21,075	36,472	41,319	335,888	12,157	13,215	24,863	26,215	224,262
	MIXED FRUIT	236	235	235	235	1,051	1,051	1,051	1,051	1,051	4,282
	PREP/PRES FRUIT	16,899	17,965	36,328	37,678	3,526	305	311	627	940	4,282
	OTHER CND FRUIT	10,266	11,060	19,942	21,316	126,208	14,941	24,056	32,016	45,812	212,747
	Subtotal:----	47,244	53,983	98,569	108,706	698,280	57,687	72,372	123,897	147,985	829,862
FRT&VEG JUICE (SSE)											
	KL										
	APPLEPEAR JU	95,016	84,079	142,243	148,410	880,377	34,675	25,912	50,419	47,134	332,584
	FCOJ	130,849	117,039	251,168	254,158	1,072,459	41,712	21,119	71,899	47,721	306,090
	GRAPE JU	8,039	8,421	14,023	20,667	168,934	2,445	3,321	4,277	8,214	61,942
	PINAP JU	33,096	20,704	53,275	37,106	351,293	8,755	5,447	14,059	9,245	92,991
	OTHER FRUIT JU	7,549	5,363	13,364	9,017	87,139	2,690	2,342	5,762	3,801	31,741
	Subtotal:----	274,552	235,610	474,074	468,360	2,560,205	90,280	58,143	146,418	116,116	825,350
VEGETABLES FR											
	MT										
	ASPARAGUS	1,641	1,929	3,246	3,503	25,401	1,990	2,345	3,980	4,319	33,057
	BEAN	361	293	562	388	10,601	629	274	427	9,402	11,304
	BELL PEPPER	5,115	3,333	8,215	6,193	83,919	6,343	5,355	10,657	9,999	89,726
	CARROT	10,086	8,362	18,178	16,399	65,290	2,833	2,025	4,532	3,775	18,215
	CHILI PEPPER	2,153	2,618	3,475	4,958	36,165	2,957	3,401	4,295	4,826	50,620
	CUCUMBER	16,948	20,903	20,348	25,401	174,881	5,608	8,028	6,970	9,945	69,892
	EGGPLANT	1,972	1,680	2,084	1,718	16,867	1,143	1,112	1,220	1,129	17,064
	GARLIC	53	202	116	1,549	18,753	97	227	1,700	496	18,679
	LETTUCE	742	125	1,045	204	12,524	526	93	661	187	5,836
	ONION	12,354	10,083	19,207	16,985	189,410	9,155	8,087	13,825	15,135	109,210
	POTATO, INCL SD	11,224	18,794	19,696	33,734	153,440	9,144	5,985	13,825	15,135	24,398
	SQUASH	8,249	7,474	10,889	10,127	83,525	3,948	2,987	4,954	6,655	45,003
	TOMATO	18,991	8,207	30,533	16,045	214,841	6,953	6,519	10,357	11,007	143,179
	OTHER FRV VEG	19,755	18,536	35,697	36,616	259,928	11,594	11,581	20,723	20,700	164,322
	Subtotal:----	109,650	102,545	172,598	172,844	1,345,865	55,392	57,085	86,084	93,898	795,513
VEG CANNED/DEHYD											
	MT										
	CND ARTICHOKE	1,435	1,095	3,063	2,427	18,922	2,240	1,849	4,825	4,083	30,366
	CND MSHROOMS	4,734	4,207	9,291	9,270	50,617	10,819	9,176	21,646	20,934	117,006
	CND PHMINTO	642	851	1,453	1,435	7,503	1,221	1,179	2,646	2,091	11,005
	CND TCM	414	1,228	1,068	2,435	9,569	1,221	497	547	1,079	4,657
	TOM PASTE	740	856	1,208	2,699	18,279	441	562	719	1,603	11,625
	TOM SAUCE	332	1,625	2,025	5,886	224	224	934	596	1,190	3,864
	DEHYD VEGETABLES	5,292	6,039	11,631	11,800	87,113	7,200	3,288	14,164	16,301	107,392
	OTHER CND VEG	15,369	16,028	35,907	35,991	176,937	15,001	14,156	34,949	30,736	167,508
	Subtotal:----	28,960	32,232	64,323	67,565	374,829	37,391	35,685	80,025	77,320	455,922
VEGETABLES FZN											
	MT										
	BROCCOLI FZN	11,030	16,709	19,474	31,684	156,737	7,691	11,430	13,608	22,055	108,309
	CAULIFLOWER FZN	5,057	4,299	6,834	7,334	19,096	4,057	3,153	5,526	5,489	15,391
	OKRA FZN	96	101	890	240	6,011	73	84	530	169	3,593
	POTATO FZN	7,569	8,141	15,024	17,738	85,263	3,979	4,559	7,954	9,799	47,843
	OTHER VEG FZN	50,488	67,219	153,024	190,801	1,052,484	6,117	7,753	12,791	19,965	87,284
	Subtotal:----	74,243	96,471	195,813	247,801	1,324,552	22,120	26,980	40,411	52,479	260,295
TREE NUTS											
	MT										
	BRAZILS TOT	307	1,075	931	1,780	9,958	20	653	1,945	2,587	13,892
	CASHEWS TOT	4,017	5,819	9,599	12,539	56,063	20,564	23,125	49,891	50,937	253,429
	FILBERTS TOT	373	606	752	930	3,046	1,058	1,641	2,104	2,498	8,557
	PISTACHIOS TOT	25	2	29	6	147	218	6	233	25	808
	OTHER NUTS	12,208	13,654	19,969	24,158	85,133	27,570	30,963	41,465	52,488	147,770
	Subtotal:----	16,931	21,159	31,282	39,416	154,349	50,066	57,139	95,639	108,537	419,458
NURSERY PRODUCTS											
	NONE										
	CARNATIONS	0	0	0	0	0	5,087	7,055	9,681	12,516	83,596
	ROSES	0	0	0	0	0	4,624	5,123	11,407	12,372	88,237
	OTHER CUT FLRS	0	0	0	0	0	12,632	13,906	25,437	27,746	160,459
	OTH NURS PROD	0	0	0	0	0	19,795	17,733	43,093	40,745	161,116
	Subtotal:----	0	0	0	0	0	42,140	43,818	89,619	93,380	493,410
HOPS & PRODUCTS											
	MT										
	HOPS & PELLETS	193	231	405	331	7,608	909	1,204	1,795	1,495	34,367
	OTHER HOP PRODS	1	0	1	0	914	22	0	22	0	4,984
	Subtotal:----	194	231	406	331	8,523	931	1,204	1,817	1,495	39,351
WINE											
	KL										
	GRAPE WINES	25,105	6,629	55,588	13,495	202,922	114,773	46,117	241,310	89,426	864,239
	OTHER WN PROD	543	900	1,282	1,576	7,550	1,113	1,598	2,429	2,974	14,974
	Subtotal:----	25,648	7,529	56,870	15,071	210,473	115,887	47,716	243,740	92,401	879,213
							115,223	207,956	240,454	400,349	1,707,888
FRUIT & VEG., MISC.							705,981	741,436	1,387,010	1,437,630	8,685,536
Grand Total:											

General

--The Canadian government has proposed to amend package size regulations on processed fruits and vegetables. U.S. firms or organizations have until February 22, 1993 to submit final comments on the proposal. Unless there are major negative responses to the proposal, the Government of Canada expects to publish a final regulation in March or April, 1993.

Presently, Canadian imports of processed fruit and vegetables are restricted by standard package sizes laid out in Canadian processed fruit and vegetable regulations under the Canada Agricultural Products Act. For products for which grades are established, Canadian fruit and vegetable packers are granted an exemption for large size containers exceeding the sizes prescribed in the regulations. As a result, U.S. exports of processed product to the Canadian food service (institutional) market for consumption and to Canadian food manufacturers for ingredient use are virtually barred. Following official representation by the U.S. Government, Canada moved to ease the package size restrictions by publishing a proposal in mid-1992 to amend the regulations. This initial draft removed some barriers to trade, but introduced new ones to which the United States has objected again.

The following is a brief summary of the new proposal published on December 19, 1992:

The end-use restrictions are gone. This means that U.S. product exported in oversize containers can be repackaged or further processed or used as an ingredient in another product. This will enable U.S. exports of a number of products, such as tart cherries, to be sold for use as ingredients in further-processed products for the Canadian retail market. According to Agriculture Canada officials, the tradeoff on the end-use provision is the new requirement that the inner containers of multi-container packages must bear all the labeling required for prepackaged products. For example, inner bags of U.S. frozen french fries, packed six bags to the carton and destined for the Canadian food service market will require metric declaration, ingredient listing, bilingual labeling, etc.

Exemptions currently granted to domestic firms on the basis of being registered establishments are rescinded under the new proposal. Packaging and labeling requirements are the same for domestic and foreign firms. The new regulation retains the requirement that metric declarations be in whole number multiples of 500 grams or 500 milliliters. U.S. exporters selling into the Canadian food service market will need to make adjustments to meet these packaging and labeling requirements. The removal of exemption for domestic firms means they must meet requirements identical to imported product. However, it is likely they will be given a 2-year phase-in period to use up non-complying packaging and labeling material.

The package identifier, "Not for Retail Sale," has been removed from the proposal. End-use control was deemed by Agriculture Canada to be infeasible.

The Canadian Government has placed an upper limit of 20 kilograms or 20 liters on the net quantity of product affected by the regulations. This was not part of the original proposal. However, processed U.S. horticultural products may not be significantly impeded by the limit. For example, U.S. frozen cherries with sugar are usually shipped in containers of 13.61 kilograms and individually quick frozen cherries are shipped in packages of 18.14 kilograms. Exports of processed products in containers larger than 20 kg or 20 liters will be deemed bulk shipments and continue to require a ministerial waiver of package size regulations. Under current regulations, packages for most U.S. products above 2 kilograms or 2 liters require the bulk waiver.

The removal of the end-use restrictions and the equal treatment of domestic and imported products in the new regulations are consistent with U.S. Government concerns under article 708.2 (A) of the U.S.-Canada Free Trade Agreement and Canada's obligations under GATT Article III (1).

The official publication date of the latest proposal was December 19, 1992. The public comment period is 60 days. U.S. companies or organizations wishing to make further comments on the proposal should submit them in writing, before February 22, 1993, directly to:

Mr. Don Crosby
Chief of Legislation
Dairy, Fruit and Vegetable Division
Agriculture Canada
2255 Carling Avenue
Ottawa, Ontario K1A 0Y9
Telephone: (613) 995-5433, ext. 4724
FAX: (613) 993-8511

Source: U.S. Agricultural Minister-Counselor, Ottawa

Fresh Vegetables

--The Canadian government finds no injury in cauliflower antidumping investigation. On January 4, the Canadian International Trade Tribunal (CITT) ruled that cauliflower imported from the United States "has not caused, is not causing and is not likely to cause material injury" to British Columbia (BC) producers. Had there been an affirmative injury or threat of injury determination, U.S. exporters would have faced a duty of Can\$5.84 per carton -- about 25 cents per pound -- on cauliflower going to BC. This amount is significantly higher than the existing seasonal tariff of 5 percent.

The dumping investigation was initiated in July 1992 following a complaint by the BC Vegetable Marketing Commission. The complaint alleged that cauliflower imported into BC from the United States, primarily California, during the period June 20 - October 31 (the BC marketing season) was being dumped. There are reportedly 23 cauliflower producers in British Columbia.

Fresh Non-Citrus

--The European Community (EC) announced a new proposal for the post-1992 banana regime. In December 1992, the EC Council approved the outlines of a new banana import agreement that would restrict access of Latin American-produced bananas to the EC market. The new EC proposal, scheduled to go into effect on July 1, 1993, would levy a 100 ECU per ton duty (approximately 20 percent) on 2 million tons of Latin American or "dollar" bananas imported into the EC each year. "Dollar" banana imports in excess of the 2 million ton quota would be assessed an 850 ECU per ton duty, a tariff rate of about 170 percent. In 1992, approximately 2.5 million tons of "dollar" bananas were shipped to the EC market. The potential loss of 500,000 tons of current EC market access and the EC's failure to allow for growth in "dollar" banana imports, as well as the overall banana glut in world markets, is expected to affect adversely the general economic conditions in Latin American banana producing countries.

Also under discussion is a quota for African, Caribbean and Pacific (ACP) bananas. Imports from ACP banana producers would be allowed duty-free access up to the highest historic trade level, but any imports beyond that level would be assessed duty. In addition, a licensing provision would be introduced which would grant 66.5 percent of the licenses to traditional "dollar" banana importers, 30.0 percent to EC/ACP importers, and 3.5 percent to new traders.

This new EC banana proposal has provoked strong negative reactions from the Latin American banana producers. Reportedly, "dollar" banana producers presented a unified front towards the EC in the GATT negotiations in January.

Wine

--The research arm of the Australian Department of Primary Industries and Energy, ABARE, projects Australian wine exports will rise to 150 million liters by 1997/98, with a projected value of Aus\$480 million in constant 1992/93 Australian dollars. ABARE noted in a December 1992 report that Australian wine exports in 1991/92 had risen over 600 percent since 1985/86, and exports are forecast to reach 88 million liters in 1992/93.

ABARE Wine Projections for Australia

CROP YEAR 1/ 2/	1991/92	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98
Wine Grape Prod. (1,000 MT)	611	630	668	698	721	735	745
Gross Unit Value							
Nominal (Aus\$/MT)	354	395	401	414	410	405	390
Real (Aus\$/MT 3/)	359	395	387	388	372	355	339
Exports (Million Liters)	78	88	103	115	130	140	150

1/1991/92 data, estimate; 1992/93, forecast; 1993/94-97/98, projection.

2/Export volumes are on a financial year basis.

3/In constant 1992/93 Australian Dollars.

SOURCE: ABARE.

--According to ONIVINS, the French Office for Table Wines, EC subsidies accounted for 6 percent of total 1991/92 French producer receipts for ordinary table wines, i.e. those wines without a designation of origin. ONIVINS reported also that total producer receipts for French table wine in 1991/92 fell 8 percent from 1990/91 to FF 7.09 billion, or \$1.31 billion, based on an exchange rate of FF 5.43/\$1.00. Market sales were down 4 percent from 1990/91, accounting for FF 6.65 billion (\$1.22 billion) of the total. EC market support subsidies fell 38 percent, amounting to FF 435 million (\$80 million). Market support subsidies include aids for distillation, storage and the enhancement of the alcoholic strength of table wines. A sharp decline in French table wine production in 1991/92 was responsible for the decrease in EC subsidies to French wine producers. EC structural aids are not included in the calculations.

EC Subsidies to French Producers

Marketing Year	Billion French Francs
1987/88	2.71
1988/89	1.52
1989/90	0.77
1990/91	0.70
1991/92	0.44
1/Producers of table wine.	
SOURCE: ONIVINS	

PROCESSED TOMATO PRODUCTION AND PRODUCT STOCKS FINALLY DECLINE IN 1992/93

Production of tomatoes for processing in 10 major producing countries is estimated at 15.6 million metric tons in 1992/93, down 15 percent from the record 1991/92 harvest, mainly because of a 19-percent decline in U.S. production. Preliminary information on plantings indicates 1993/94 output in Mexico and Taiwan, 2 countries that harvest early in the year, will total 400,000 and 86,000 tons, respectively. These production figures represent a huge increase for Mexico from its 1992/93 weather-reduced crop, and a continued decline for Taiwan's tomato industry.

In the United States, processing tomato production for 1992/93 is estimated at 8.0 million tons, 19 percent below the 1991 level. The area contracted was 110,000 hectares, down 25 percent from the record 1991 crop as processors cut back contracting because of high stocks.

PRODUCTION OF TOMATOES FOR PROCESSING IN SELECTED COUNTRIES (1,000 Metric tons)

Country	1990	1991	1992 1/	1993 2/
United States	9,394	9,864	7,962	--
Mexico	365	225	52	400
Italy	4,000	3,400	3,300	--
France	326	320	315	--
Greece	1,090 3/	1,187 4/	950 5/	--
Spain	1,136	872	806	--
Portugal	823	706	447	--
Turkey	1,450	1,320	1,500	--
Israel	370	120	168	--
Taiwan	182	178	133	86
Total	18,936	18,240	15,585	--

1/ Preliminary.

2/ Forecasts for 1993 are based on conditions as of early December 1992. Data are available only for Mexico and Taiwan, which harvest early in the year.

3/ Includes 8,000 tons withdrawn from the market and approximately 100,000 tons not delivered to processors.

4/ Includes 81,000 tons diverted to the fresh market.

5/ Includes 50,000 tons not delivered to processors.

Sources: USDA, National Agricultural Statistics Service. Reports from U.S. Agricultural Counselors and Attaches.

Total canned tomato and tomato paste production in the major producing countries, excluding the United States, were both down due to the reduced tomato production and record carry-over stocks. Canned production is estimated down 6 percent in 1992/93 to 1.4 million tons, and paste production is estimated down nearly 13 percent to 903,000. Total exports of canned tomatoes for these countries are forecast to remain stable at 461,000 tons in 1992/93, to continue reducing large carry-over stocks--while exports of paste are forecast down 6.5 percent due to reduced production (See tables at the end of article for more detailed information).

EUROPEAN COMMUNITY

The 1992/93 harvest of processing tomatoes for the five European Community (EC) countries shown is estimated at 5.8 million tons, 10 percent below 1991/92, due to larger stocks of tomato products and to dry weather in Spain and Portugal. EC support prices in ECU terms were unchanged from 1991. The overall EC quota also remained at the 1991/92 level of 6,561,787 tons, but the quota was being applied at the EC level rather than being pro-rated among the individual countries. As indicated, the estimated 1992/93 production was less than the EC-wide quota.

Greece

Output of processing tomatoes is estimated at 950,000 tons, 20 percent below the 1991/92 level. Planted area was below previous estimates because of large carry-over stocks and the Ministry of Agriculture's decision to discourage plantings. In past years, the Government has encouraged area expansion to ensure that Greece completely filled its EC quota. Over 90 percent of tomatoes delivered for processing went into paste production in 1992/93. Total paste production declined 25 percent to 145,500 tons, due to lower tomato output. Of the total processing tomato production, 27,000 tons were used to produce tomato products other than paste, such as whole tomatoes (9,000 tons), chopped, diced, juices, sauce, and flakes. The production of whole peeled and unpeeled tomatoes continues to decline; while production of crushed and diced product is increasing due to increased domestic demand. This trend has been observed for the last 3-4 years.

Although minimum prices in ECUs for tomatoes to be processed into paste were not changed as compared to 1991/92, the actual prices paid to Greek growers in drachmas were 8.9 percent higher in 1992/93 because of the higher exchange rate of the ECU to drachmas. The processing aid was reduced in ECU; however processors received 3 percent more than 1991/92 due to the favorable green exchange rate.

Exports of canned tomatoes are estimated to decline 33 percent due to reduced production, while imports increased slightly, making Greece a net importer of canned tomato products. Exports of tomato paste declined 5 percent to 155,000 tons. The EC remains the largest market for Greek paste exports.

Italy

Italy's 1992/93 crop of processing tomatoes is estimated at 3.3 million tons, 3 percent below the volume produced in 1991/92. Tomato yields were reduced by heavy rains during the spring and early-summer months. As a result, tomato paste and canned tomato production in 1992/93 are forecast to drop 13.6 percent and 8 percent, respectively. Because of the decline in paste production, imports, mostly from Greece, doubled in 1991/92 to 50,000 tons, and are expected to remain at that level in 1992/93.

Portugal

Output of processing tomatoes for 1992/93 is estimated at 447,000 tons, 37 percent below the 1991/92 crop, due to drought conditions from late spring through early summer and a sizable reduction in the area planted. However, producers profited from higher prices due to the upward price harmonization with the EC (minimum producer price for standard tomatoes being 18.353 escudos/kilogram in 1992/93, versus 17.418 escudos/kilogram in 1991/92), as well as a higher than usual solids content due to unfavorable weather conditions.

However, the financial situation of tomato processors continued to deteriorate in 1992 (see update in November 1992 Horticultural Products Review), with the closing of five processing units, and the threat that three more could close in 1993/94. Through continued marketing efforts by the industry, total paste exports rose 45 percent during 1991/92 to 101,140 tons, and are forecast to remain high at 96,913 tons in 1992/93, helping to cut stock levels more than 50 percent.

December 1992 marked the end of the EC-accession period for Portuguese processed horticultural products, an event of only minor significance given the "real competitiveness" of the sector. Some instability is anticipated among the producers who were until now accustomed to the benefit of annually rising prices during the Accession period.

Spain

Spain's production of processing tomatoes for 1992/93 is estimated at 806,000 tons, down 8 percent from 1991/92. This continued a declining trend that started in 1991/92, due to a soft world market and excessive stock levels. Exports of both tomato paste and canned tomatoes are forecast to remain near their 1991/92 levels, helping to further reduce stock levels.

Mexico

Mexico's production of processing tomatoes for 1992/93 is estimated at only 52,000 tons, less than one-fourth the 1991/92 level due to extremely heavy rains from December 1991 through February 1992. The State of Sinaloa, where the major producing areas are located, was particularly hard hit. To date, planting conditions for the 1993/94 crop have been relatively favorable, with production forecast to be back to the normal level of 400,000 tons.

Paste production in 1992/93 was unusually low due to the weather problems that plagued Sinaloa. Production reached about 7,800 tons, a 77-percent decline from 1991/92. The high prices that occurred in the fresh market in February through April pulled many of the tomatoes destined for processing into the fresh market. Therefore, only in May were tomatoes available for processing, which normally begins in March. In 1992/93 the industry only operated for 45 days, down from the normal 120 day season. Due to this reduced production, Mexico was forced to import paste from the United States beginning late 1991 through 1992 to cover domestic demand.

Paste production and exports are forecast to rebound in 1993/94, with the United States comprising 99 percent of total export sales. During 1992/93 the tomato export price was about \$.27/pound. Prices are expected to increase to around \$.36/pound in 1993/94 due to lower international supplies. While imports of paste from the United States were large in 1992/93, renewed Mexican production in 1993/94 is expected to eliminate the need for imports.

Turkey

Processing tomato production is estimated at 1.5 million tons in 1992/93, 14 percent above the 1991/92 level. Favorable weather resulted in an extended harvest period and good export prospects helped boost production above earlier projections. Additionally, reduced stocks of tomato products and better wholesale prices at the beginning of the season encouraged growers to expand 1992/93 plantings.

Turkey has an annual tomato paste production capacity of 370,000 tons, slightly lower than Italy's 400,000 ton capacity. But large tomato paste stocks in international markets and strong competition from producing countries have prevented Turkey from reaching production capacity.

Paste production in 1992/93 is estimated at 230,000 tons, a 15-percent increase over 1991/92. Production in 1993/94 is forecast to remain at 230,000 tons. Total exports for 1992/93 are estimated at 160,000 tons, a 6-percent decline from 1991/92. However, exports in 1993/94 is projected to increase to 175,000 tons. Turkey's largest markets include Japan, Iraq, Algeria, and the United Kingdom.

Taiwan

Taiwan's 1992 output of processing tomatoes (harvested December 1991 through April 1992) is estimated at 133,000 tons, 25 percent less than the 1991 crop. A further decline, to 86,000 tons, is forecast for 1993. This downward trend reflects growers' unwillingness to boost production given Taiwan's lack of competitiveness in tomato products marketed world-wide.

The story of tomato production typifies the agricultural situation in Taiwan, where agricultural products are not competitive on the world market because of high land and labor costs, New Taiwan Dollar appreciation, and foreign competition. Because of this situation, Taiwan is expected to become a net importer of tomato products.

(For production, Arthur Coffing, (202) 720-0885. For Processing, trade, and consumption, Kelly Kirby Flowers, (202) 720-0911.)

TOMATO PASTE: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
(Metric Tons Net Weight, 28-30 Percent TSS Basis)
(1992/93 Forecasted, 1991/92 Preliminary)

MKTG. YEAR	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS
France							
1989/90	4,425	46,701	42,033	93,159	4,412	82,255	6,492
1990/91	6,492	47,867	38,786	93,145	4,210	80,017	8,918
1991/92	8,918	44,352	43,440	96,710	3,200	82,000	11,510
1992/93	11,510	43,900	41,000	96,410	4,000	83,000	9,410
Greece							
1989/90	20,344	221,929	13,123	255,396	232,080	17,000	6,316
1990/91	6,316	184,500	16,010	206,826	160,462	16,000	30,364
1991/92	30,364	194,008	1,653	226,025	163,203	15,000	47,822
1992/93	47,822	145,500	2,500	195,822	155,000	14,000	26,822
Italy							
1989/90	20,000	333,000	25,650	378,650	218,450	80,200	80,000
1990/91	80,000	338,000	24,000	442,000	271,000	78,000	93,000
1991/92	93,000	324,000	50,000	467,000	264,000	77,000	126,000
1992/93	126,000	280,000	50,000	456,000	260,000	77,000	119,000
Portugal							
1989/90	0	110,625	0	110,625	93,089	13,000	4,536
1990/91	4,536	133,809	0	138,345	69,805	14,000	54,540
1991/92	54,540	113,770	0	168,310	101,140	17,000	50,170
1992/93	50,170	84,743	0	134,913	96,913	18,000	20,000
Spain							
1989/90	0	85,000	4,000	89,000	47,000	42,000	0
1990/91	0	126,000	600	126,600	50,800	42,000	33,800
1991/92	33,800	97,000	2,100	132,900	61,700	42,200	29,000
1992/93	29,000	87,800	1,500	118,300	62,000	42,500	13,800
Total EC							
1989/90	44,769	797,255	84,806	926,830	595,031	234,455	97,344
1990/91	97,344	830,176	79,396	1,006,916	556,277	230,017	220,622
1991/92	220,622	773,130	97,193	1,090,945	593,243	233,200	264,502
1992/93	264,502	641,943	95,000	1,001,445	577,913	234,500	189,032
Israel							
1989/90	5,000	24,400	0	29,400	15,400	9,000	5,000
1990/91	5,000	34,000	0	39,000	24,161	8,839	6,000
1991/92	6,000	11,000	0	17,000	8,000	7,000	2,000
1992/93	2,000	10,600	0	12,600	5,600	7,000	0
Mexico							
1989/90	0	43,998	50	44,048	38,966	5,082	0
1990/91	0	53,607	0	53,607	48,167	5,440	0
1991/92	0	33,800	2,200	36,000	30,000	6,000	0
1992/93	0	7,800	6,600	14,400	8,200	6,200	0
Taiwan							
1989/90	7,770	25,160	18	32,948	24,632	650	7,666
1990/91	7,666	17,080	12	24,758	16,737	600	7,421
1991/92	5,483	16,905	3	22,391	13,603	4,914	3,874
1992/93	3,874	12,658	1,046	17,578	10,209	5,130	2,239
Turkey							
1989/90	40,000	290,000	7	330,007	154,120	60,887	115,000
1990/91	115,000	240,000	0	355,000	124,488	65,512	165,000
1991/92	165,000	200,000	0	365,000	170,223	69,777	125,000
1992/93	125,000	230,000	6,000	361,000	160,000	75,000	126,000
Total							
1989/90	97,539	1,180,813	84,881	1,363,233	828,149	310,074	225,010
1990/91	225,010	1,174,863	79,408	1,479,281	769,830	310,408	399,043
1991/92	397,105	1,034,835	99,396	1,531,336	815,069	320,891	395,376
1992/93	395,376	903,001	108,646	1,407,023	761,922	327,830	317,271

1/ Marketing years are July-June with the exception of France which is August-July, Mexico which is March-February, and Taiwan which begins with December of the preceding year.

Source: U.S. Agricultural Counselors and Attaches

CANNED TOMATOES 1/: PRODUCTION, SUPPLY, AND DISTRIBUTION IN SELECTED COUNTRIES
(1992/93 Forecast, 1991/92 Preliminary, Metric Tons Net Weight)

MKTG. YEAR 2/	BEGINNING STOCKS	PRODUCTION	IMPORTS	TOTAL SUPPLY	EXPORTS	DOMESTIC CONSUMPTION	ENDING STOCKS
France							
1989/90	3,721	45,499	80,618	129,838	1,905	119,739	8,194
1990/91	8,194	39,962	73,820	121,976	1,958	108,761	11,257
1991/92	11,257	43,217	84,893	139,367	3,191	125,000	11,176
1992/93	11,176	43,000	85,000	139,176	3,500	126,000	9,676
Greece							
1989/90	4,930	17,845	4,520	27,295	526	18,000	8,769
1990/91	8,769	7,687	5,202	21,658	1,411	16,000	4,247
1991/92	4,247	7,723	4,835	16,805	1,790	12,500	2,515
1992/93	2,515	6,150	5,000	13,665	1,200	10,500	1,965
Italy							
1989/90	0	1,070,000	1,350	1,071,350	489,500	400,850	181,000
1990/91	181,000	1,312,000	200	1,493,200	402,000	830,200	261,000
1991/92	261,000	1,286,000	1,000	1,548,000	403,000	830,000	315,000
1992/93	315,000	1,180,000	1,000	1,496,000	405,000	830,000	261,000
Spain							
1989/90	0	242,000	300	242,300	60,300	135,000	47,000
1990/91	47,000	169,000	1,200	217,200	44,300	140,000	32,900
1991/92	32,900	174,000	300	207,200	34,600	154,600	18,000
1992/93	18,000	185,000	300	203,300	35,000	155,000	13,300
Total EC							
1989/90	8,651	1,375,344	86,788	1,470,783	552,231	673,589	244,963
1990/91	244,963	1,528,649	80,422	1,854,034	449,669	1,094,961	309,404
1991/92	309,404	1,510,940	91,028	1,911,372	442,581	1,122,100	346,691
1992/93	346,691	1,414,150	91,300	1,852,141	444,700	1,121,500	285,941
Israel							
1989/90	0	29,500	0	29,500	18,500	8,000	3,000
1990/91	3,000	31,700	0	34,700	16,767	8,033	9,900
1991/92	9,900	18,000	0	27,900	16,000	8,000	3,900
1992/93	3,900	18,000	0	21,900	13,900	8,000	0
Taiwan							
1989/90	8,500	47,720	25	56,245	52,445	3,250	550
1990/91	550	39,355	21	39,926	27,487	3,750	8,689
1991/92	177	3,382	16	3,575	3,367	70	138
1992/93	138	2,619	20	2,777	2,650	65	62
Total							
1989/90	17,151	1,452,564	86,813	1,556,528	623,176	684,839	248,513
1990/91	248,513	1,599,704	80,443	1,928,660	493,923	1,106,744	327,993
1991/92	319,481	1,532,322	91,044	1,942,847	461,948	1,130,170	350,729
1992/93	350,729	1,434,769	91,320	1,876,818	461,250	1,129,565	286,003

1/ Includes whole peeled, and/or wedged, diced, crushed, and other non-concentrated products.

2/ Marketing years are July-June with the exception of France which is August-July.

Source: U.S. Agricultural Counselors and Attaches

Major Producers in the Northern Hemisphere

Orange juice production for major producing countries in the Northern Hemisphere in 1992/93 is forecast at 1.02 million metric tons (65 degrees brix), 29 percent above the 1991/92 revised output, due to a sharp increase in U.S. orange juice production. U.S. orange juice accounts for nearly 85 percent of the total Northern Hemisphere 1992/93 orange juice production forecast. Mexico, Spain, Italy and Morocco are also expected to register increases in orange juice production in 1992/93.

Total orange juice exports in 1992/93 for selected countries in the Northern Hemisphere are forecast at 218,496 tons, up 13 percent from the previous year's shipments. Mexico and the United States account for about 80 percent of the increase in exports.

United States

U.S. orange juice production in 1992/93 is forecast at 855,000 tons, 30 percent above the previous season's output and the highest level since 1979/80. More oranges are expected to be processed in 1992/93, due to the larger Florida orange crop and higher juice yields than earlier forecast. Orange production in Florida in 1992/93 is forecast to increase 34 percent over last season to nearly 7.8 million tons. In the January Crop report the USDA increased its 1992/93 all frozen concentrated orange juice yield forecast for Florida from 1.48 to 1.52 gallons per box at 42.0 degrees brix. Florida is the main producing state, accounting for over 95 percent of total U.S. orange juice production.

U.S. orange juice exports and consumption are forecast to increase in 1992/93, based on the expected sharp increase in orange juice production. U.S. orange juice imports in 1992/93 are forecast to decline more than 30 percent, due to the larger Florida output.

Mexico

Mexican orange juice production in 1992/93 is forecast to recover to the level of two years ago as more oranges are expected to be processed, due to the larger orange harvest. Orange production in 1992/93 is forecast at a record 2.9 million tons, 36 percent above last season's harvest and 24 percent above the previous record set in 1990/91. In Mexico, the amount of oranges processed depends heavily on the relative prices of fresh oranges in the domestic market and the international price for FCOJ. With the current larger crop, domestic fresh prices are expected to be lower and not put as much pressure on the processors competing with the fresh market for oranges.

Orange juice exports in 1993 are forecast at 27,500 tons, 71 percent above the previous year, based on expected larger orange juice production. However, relatively low international orange juice prices are expected to continue to limit exports.

Upon the implementation of the proposed North American Free Trade Agreement (NAFTA), Mexico's tariff on imported FCOJ will match the United States tariff line changes. Tariffs on both FCOJ and single-strength juice will be phased out over 15 years. FCOJ trade will be covered by a tariff-rate quota that will give Mexico annual access for 40 million gallons, single strength equivalent at one-half of the 9.25 cents per liter most favored nation (MFN) tariff. This over-quota tariff will decline a total of 15 percent over the first 6 years, then stay constant for years 7 through 10, and will then be phased-out in equal installments over the remaining 5 years. The in-quota tariff will remain unchanged until it equals the over-quota tariff (in year 13), at which point it will be phased-out at the same rate as the over-quota tariff. Given the current financial situation of the Mexican FCOJ industry and relatively low international orange juice prices, in the short run it will be difficult for Mexico to compete in the U.S. FCOJ market, even with these tariff reductions.

Italy

Orange juice production is forecast to increase slightly to 40,014 tons in 1992/93, based on the expected larger orange crop. Orange juice exports are forecast to increase to 32,319 tons in 1992/93, due to the larger orange juice production and an expected further reduction in stocks. This is the fifth year in a row Italian orange juice exports have increased. Italian orange juice is used primarily for blending.

Israel

Israel's orange juice production in 1992/93 is forecast at 21,598 tons, 10 percent below the previous season's output and 64 percent below the 1989/90 level, due to continued smaller orange harvests. Orange production continues to be down after consecutive drought years from 1989/90 to 1991/92 combined with the worst winter on record in 1991/92, which adversely affected citrus orchards. Orange juice exports in 1992/93 are forecast at 18,460 tons, down 12 percent from the previous season, due to the expected lower orange juice output.

Spain

In 1992/93, Spain is expected to process more oranges, due to a record orange crop. Consequently Spain's orange juice production in 1992/93 is forecast to increase 19 percent to 38,000 tons. In recent years, Spain's orange juice production has shown a progressive upward trend, which is the result of increasing domestic demand for orange juice and the abundance of relatively cheap fresh orange supplies.

Despite the increase in production, Spain's orange juice exports in 1992/93 are not expected to increase, due to increasing competition from Brazil. The bulk of Spanish orange juice exports are expected to go to traditional export markets in the European Community (EC), such as France, Germany, and the United Kingdom. Domestic consumption of orange juice has grown rapidly since 1985/86. Orange juice consumption today represents about 21 percent of the local fruit juice market.

Morocco

Orange juice production in 1991/92 fell dramatically, due to financial difficulties faced by the sole citrus processor in Morocco. Orange juice production in 1992/93 is forecast to increase, since the processor is recovering from last year's financial woes.

Morocco's orange juice exports dropped considerably in 1991/92 as a result of the decline in world prices and the difficulties the processor confronted. Exports in 1992/93 are forecast to increase to 8,000 tons but this increase will continue to depend on world orange juice prices.

Greece

Greek orange juice production in 1992/93 is forecast at 9,988 tons, 4 percent below the 1991/92 output. Orange juice production has declined for the third year in a row due to increasing competition with imported orange juice from Brazil and Israel and an effort to reduce domestic stocks. Imported juices are mostly purchased for mixing with the domestic product. Orange juice exports are forecast to increase slightly in 1992/93 as domestic stocks are expected to be drawn down.

Turkey

Turkish orange juice production in 1992/93 is forecast at 8,000 tons, down 4 percent from the 1991/92 level, based on an anticipated smaller orange crop. No significant change in orange juice exports is likely in 1992/93.

Southern Hemisphere

For most significant change to 1991/92 estimates since last reported, see pages 6 and 7 of January 1993 issue of Horticultural Products Review, "Updates" section on citrus regarding Brazilian orange juice. It is still too early to make reliable forecasts for the Southern Hemisphere countries in 1992/93 (1993 harvest).

ORANGE JUICE: SUPPLY & UTILIZATION, MAJOR PRODUCING
COUNTRIES IN NORTHERN HEMISPHERE
(Metric Tons, 65 Degrees Brix) 1/

Country/Year	2/	Begin. Stocks	Production	Imports	Exports	Consumption	Ending Stocks
Greece 3/							
1985/86		1,634	5,085	363	2,052	3,214	1,816
1986/87		1,816	9,389	690	7,264	3,814	817
1987/88		817	5,012	5,938	5,448	4,721	1,598
1988/89		1,598	7,863	5,448	6,356	4,903	3,650
1989/90		3,650	12,431	5,938	10,896	5,630	5,493
1990/91		5,493	10,660	7,264	11,804	5,811	5,802
1991/92		5,802	10,351	5,993	7,264	8,172	6,710
1992/93	F	6,710	9,988	5,448	8,717	8,172	5,257
Israel 4/ 5/							
1985/86		923	37,843	15,691	49,842	3,323	1,292
1986/87		1,292	53,903	11,076	62,764	2,584	923
1987/88		923	31,936	7,384	34,705	4,984	554
1988/89		554	35,628	7,384	35,443	4,431	3,692
1989/90		3,692	60,733	8,307	64,425	4,615	3,692
1990/91		3,692	35,443	7,384	36,920	6,461	3,138
1991/92		3,138	23,998	4,615	21,044	10,153	554
1992/93	F	554	21,598	5,538	18,460	7,384	1,846
Italy 6/							
1985/86		0	33,858	1,531	12,558	14,313	8,518
1986/87		8,518	35,397	1,847	16,467	14,521	14,774
1987/88		14,774	22,316	2,155	11,543	15,390	12,312
1988/89		12,312	50,479	2,001	16,160	16,929	31,703
1989/90		31,703	44,939	2,049	22,162	18,516	38,013
1990/91		38,013	30,011	3,461	27,394	20,007	24,084
1991/92		24,084	38,475	4,001	30,780	20,315	15,465
1992/93	F	15,465	40,014	4,001	32,319	20,469	6,692
Mexico 6/							
1985/86		0	28,448	0	25,604	2,844	0
1986/87		0	33,532	0	30,182	3,350	0
1987/88		0	37,718	450	37,000	1,168	0
1988/89		0	33,712	240	32,740	1,212	0
1989/90		0	47,500	250	46,000	1,750	0
1990/91		0	39,000	0	37,600	1,400	0
1991/92		0	18,000	0	16,050	1,950	0
1992/93	F	0	30,000	0	27,500	2,500	0
Morocco 5/							
1985/86		5,713	11,200	0	8,546	1,067	7,300
1986/87		7,300	3,990	0	8,782	1,826	682
1987/88		682	21,788	0	15,682	3,141	3,647
1988/89		3,647	31,752	0	17,947	1,622	15,830
1989/90		15,830	15,116	0	22,079	2,478	6,389
1990/91		6,389	14,690	0	15,000	3,132	2,947
1991/92		2,947	5,000	0	3,000	4,000	947
1992/93	F	947	17,000	0	8,000	4,200	5,747

Country/Year	2/	Begin. Stocks	Production	Imports	Exports	Consumption	Ending Stocks
Spain 7/							
1985/86		2,000	15,000	5,000	10,000	6,000	6,000
1986/87		6,000	13,000	7,000	12,000	8,000	6,000
1987/88		6,000	15,000	10,000	16,000	12,000	3,000
1988/89		3,000	15,000	13,000	16,000	13,000	2,000
1989/90		2,000	18,000	14,000	18,000	15,000	1,000
1990/91		1,000	20,000	19,000	27,000	13,000	0
1991/92		0	32,000	20,000	35,000	17,000	0
1992/93 F		0	38,000	14,000	35,000	17,000	0
Turkey 5/							
1985/86		2,200	5,000	0	558	5,642	1,000
1986/87		1,000	7,500	0	1,431	5,069	2,000
1987/88		2,000	7,000	0	556	6,444	2,000
1988/89		2,000	7,400	0	2,370	6,030	1,000
1989/90		1,000	7,400	0	2,370	5,030	1,000
1990/91		1,000	7,350	0	104	6,246	2,000
1991/92		2,000	8,300	0	296	8,004	2,000
1992/93 F		2,000	8,000	0	500	7,500	2,000
United States 8/							
1985/86		177,161	486,069	388,490	50,191	856,631	144,898
1986/87		144,898	555,352	396,217	52,036	901,170	143,261
1987/88		143,261	645,362	295,722	64,017	869,811	150,517
1988/89		150,517	690,084	272,155	69,428	878,023	165,305
1989/90		165,305	463,980	350,050	63,990	755,298	160,047
1990/91		160,047	623,268	232,722	68,590	835,289	112,158
1991/92		112,158	656,703	203,465	76,591	787,735	108,000
1992/93 F		108,000	855,000	140,000	88,000	870,000	145,000
Total							
1985/86		189,631	622,503	411,075	159,351	893,034	170,824
1986/87		170,824	712,063	416,830	190,926	940,334	168,457
1987/88		168,457	786,132	321,649	184,951	917,659	173,628
1988/89		173,628	871,918	300,228	196,444	926,150	223,180
1989/90		223,180	670,099	380,594	249,922	808,317	215,634
1990/91		215,634	780,422	269,831	224,412	891,346	150,129
1991/92		150,129	792,827	238,074	190,025	857,329	133,676
1992/93 F		133,676	1,019,600	168,987	218,496	937,225	166,542

Footnotes:

- 1/ Includes all processed orange juice whether or not concentrated.
One metric ton of 65 degrees brix equals 344.8 gallons at 42 degrees brix and 1,405.88 gallons at single strength equivalent.
- 2/ Year refers to marketing period which usually begins in the fall of the Northern Hemisphere and corresponds to the harvesting and marketing period for fresh citrus (see January 'Horticultural Products Review,' pages 9-22).
- 3/ Marketing season begins September 1 of year shown.
- 4/ Includes orange juice processed from oranges in Gaza.
- 5/ Marketing season begins October 1 of first year shown.
- 6/ Marketing season begins January 1 of second year shown.
- 7/ Marketing season begins November 1 of first year shown.
- 8/ Marketing season begins December 1 of first year shown.

SOURCES: National Agricultural Statistics Service and U.S. Department of Commerce, Bureau of Census. Statistics Canada. Florida Department of Citrus. Reports from U.S. Agricultural Counselors and Attaches and/or FAS/USDA estimates.

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 THE MARKET FOR U.S. WINE IN
 GUATEMALA, EL SALVADOR AND HONDURAS

The situation for U.S. wine exports to Guatemala, El Salvador and Honduras has changed markedly in recent years. Central America, torn by wars and economic difficulties in the 1980's, is beginning to enjoy the benefits of peace. Increased stability in the region has created an environment that is conducive to economic expansion and the establishment of normal commercial relations. Moreover, these three countries have embarked on an ambitious trade liberalization program. Import permit requirements and other non-tariff barriers to wine trade are mostly a thing of the past. Until about two years ago, wine import tariffs often were in the 125-200 percent range. Now, they generally run around 20 percent.

Total Wine Imports

The effects of the economic changes in Guatemala, El Salvador and Honduras on wine trade are only beginning to be felt. National import data indicate total wine imports have been variable over the past three years.

Volume of Wine Imports
 (Kilograms)

Country	1989	1990	1991
El Salvador	498,720	313,932	901,890
Guatemala	921,503	619,879	887,359
Honduras	443,610	453,028	133,513 1/

1/Incomplete Data-- January-October only.

SOURCES: Banco Central de Reserva (El Salvador); Bank of Guatemala; Honduran Bureau of Census and Statistics.

Value of Wine Imports
 (U.S. Dollars)

COUNTRY	1989	1990	1991
El Salvador	423,686	398,150	936,240
Guatemala	907,505	674,008	1,014,115
Honduras	580,468	622,789	205,175 1/

1/Incomplete Data-- January-October only.

SOURCES: Banco Central de Reserva (El Salvador); Bank of Guatemala; Honduran Bureau of Census and Statistics.

U.S. Exports

U.S. wine exports to Guatemala, El Salvador and Honduras, as recorded by the Census Bureau, have fluctuated as well, but show a strong upward trend in the past 2 years.

Volume of U.S. Wine Exports (Thousand Liters)

DESTINATION	1989	1990	1991	1992 1/
El Salvador	31	21	82	170
Guatemala	53	22	163	97
Honduras	12	33	71	72

1/January-November.

SOURCE: U.S. Census Bureau.

Value of U.S. Wine Exports (U.S. Dollars)

Destination	1989	1990	1991	1992 1/
El Salvador	32,195	25,799	131,086	175,648
Guatemala	63,194	36,031	168,142	142,703
Honduras	19,781	50,738	87,397	119,384

1/January-November.

Source: U.S. Census Bureau.

Reports from the local trade, however, suggest that Census data do not accurately reflect the quantity of wine imported into these countries. Though Census data are still the best available, much trade goes unrecorded due to the large amount of mixed shipment container trade that takes place. According to importers/retailers, mixed shipment containers from Miami and elsewhere represent about 60-80 percent of consumer ready products entering the region. Many of these containers are accompanied by an invoice reading simply, "grocery items," resulting in the undercounting of wine and other product imports. In fact, many wine importers claim that doubling or tripling the U.S. wine export data would more accurately portray current trade.

Marketing Channels

Most U.S. and European wines bound for Guatemala and Honduras enter via ports on their Caribbean coasts. U.S. wines destined for El Salvador are usually shipped to Guatemalan ports and are then trucked to El Salvador.

Import and distribution channels in the region are rapidly becoming more sophisticated. In the early phases of trade liberalization, a local entrepreneur would import a mixed container of grocery items from the United States, possibly containing wines and beers, and then go out and market them to the local stores. Now, international business transactions are becoming more standardized, with U.S. wine companies engaging local representatives in the region to handle most of the marketing and distribution of their wines.

The retail industry is also in a period of evolution. New import specialty stores and U.S.-style convenience stores are springing up, and are stocking U.S. and other foreign wines. Supermarkets, a growing industry, and beverage stores are also outlets for U.S. wines.

Third Country Competition

While country-by-country import statistics are not available, U.S. wines face stiff competition from French, Italian, Spanish and, especially, Chilean wines. Chilean wine exporters often enjoy a freight rate advantage over U.S. wine exporters, as it is cheaper to ship a container to Central America from Chile than it is from the California coast. France, Italy, and Mexico do local promotions at hotels, restaurants and trade fairs. U.S. market promotion has to date been limited. Nonetheless, according to one major importer in El Salvador, small amounts of market promotion and advertising have resulted in significant sales increases for U.S. wines. (Based on a report from the U.S. Agricultural Counselor in Guatemala City.)

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
MARKETING YEAR BEGINNING AS INDICATED
NOV 92

COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FRESH FRUIT											
FR. APPLES(JUL)	MT										
EC 12		12,851	3,491	35,039	8,679	94,324	6,687	1,995	17,500	4,907	53,090
TAIWAN		11,389	10,736	25,642	54,045	77,262	7,400	8,647	15,335	38,419	47,329
CANADA		5,001	6,599	28,906	34,469	68,658	4,243	3,751	24,662	29,159	59,195
MEXICO		2,306	3,641	10,841	18,061	66,861	1,300	1,763	9,982	8,251	32,089
UNITED KINGDOM		5,941	2,831	19,509	7,207	55,073	3,037	1,641	9,872	4,056	31,733
HONG KONG		4,516	3,925	16,664	17,803	45,219	2,625	2,089	9,620	10,549	26,217
OTHER		38,109	22,071	83,760	59,516	161,665	23,102	14,045	50,667	40,584	102,474
Subtotal:-----		74,171	50,264	200,852	192,564	513,989	45,357	32,289	123,765	127,862	320,394
FR. PEARS(JUL)											
CANADA	MT	5,570	3,846	21,319	22,401	35,734	3,849	2,966	14,488	15,253	24,963
MEXICO		2,552	2,036	11,192	12,671	31,066	1,255	1,013	6,278	6,023	15,523
EC 12		2,710	1,368	5,691	1,622	10,695	1,517	1,643	2,241	1,765	3,027
SWEDEN		2,714	3,503	6,488	4,558	9,733	830	1,942	2,241	2,010	3,633
TAIWAN		782	751	1,086	1,997	6,884	547	532	736	1,434	5,473
OTHER		4,997	2,585	11,815	8,068	20,611	2,849	1,350	7,157	4,931	13,146
Subtotal:-----		18,825	14,049	57,591	51,320	114,723	10,546	8,046	33,442	30,415	67,773
APRICOTS(MAY)											
CANADA	MT	24	20	2,311	3,022	2,419	20	31	3,419	3,414	3,585
MEXICO		3	0	2,031	479	2,064	3	0	1,257	1,370	1,293
OTHER		68	24	2,274	867	4,79	65	44	407	1,824	615
Subtotal:-----		95	45	4,616	4,367	4,962	89	75	5,083	5,608	5,494
FR. CHERRIES(MAY)											
JAPAN	MT	76	0	6,517	12,144	6,583	157	0	33,700	61,981	33,821
CANADA		4	9	5,342	9,537	5,482	12	26	12,712	17,929	13,007
EC 12		79	0	2,561	3,226	2,648	349	0	9,621	10,975	9,857
UNITED KINGDOM		0	0	1,952	2,634	1,960	0	0	7,170	8,726	7,204
HONG KONG		0	18	1,282	2,553	1,282	0	10	3,558	5,643	3,558
OTHER		20	7	1,428	3,107	1,458	50	9	3,686	7,505	3,750
Subtotal:-----		179	34	17,130	30,566	17,453	568	45	63,277	104,033	63,994
PEACH-NECTRN(MAY)											
CANADA	MT	22	25	46,406	49,935	48,804	39	26	44,703	41,954	47,428
MEXICO		155	152	12,763	8,871	13,131	86	85	6,175	4,753	6,419
OTHER		66	43	6,635	9,092	6,834	61	24	5,485	8,465	5,629
Subtotal:-----		243	220	65,804	67,898	68,769	187	135	56,364	55,172	59,475
PLUM-PRUNES(MAY)											
TAIWAN	MT	0	31	26,550	21,848	26,585	0	28	21,632	15,071	21,675
CANADA		160	151	22,314	24,563	23,384	184	114	22,437	19,479	23,811
HONG KONG		0	16	2,398	8,470	4,32	0	31	6,422	6,609	6,464
EC 12		117	356	5,701	8,470	2,701	74	279	4,579	4,460	4,579
MEXICO		129	18	4,430	2,23	5,007	74	18	2,380	1,46	2,690
UNITED KINGDOM		117	356	4,497	5,087	4,497	74	279	4,008	4,127	4,008
OTHER		40	102	4,506	5,694	4,661	46	62	3,725	4,501	3,816
Subtotal:-----		447	674	71,898	66,487	73,771	378	532	61,175	50,266	63,035
FR. AVOCADOS(OCT)											
CANADA	MT	389	113	694	236	3,608	306	126	639	289	4,281
JAPAN		3	29	5	74	2,203	11	33	15	195	3,334
EC 12		3	0	81	0	1,059	3	0	147	0	1,624
FRANCE		31	0	24	0	514	0	0	14	0	635
UNITED KINGDOM		0	0	45	0	418	0	0	130	0	663
OTHER		2	2	32	2	75	3	4	40	4	121
Subtotal:-----		396	145	812	313	6,946	323	163	842	488	9,360
FR. KIWI FRUIT(OCT)											
CANADA	MT	758	586	961	725	3,263	1,349	794	1,706	1,017	5,752
JAPAN		0	16	0	24	1,498	0	12	0	18	3,142
TAIWAN		54	235	54	287	1,421	95	364	95	444	3,341
KOREA, REPUBLIC		31	0	48	0	503	33	0	64	0	1,040
MEXICO		131	73	292	94	412	101	68	260	82	378
OTHER		26	4	29	33	386	54	7	57	67	731
Subtotal:-----		999	914	1,383	1,163	7,485	1,632	1,246	2,182	1,629	14,386
FRESH GRAPES (MAY)											
CANADA	MT	9,043	6,393	106,870	96,862	118,849	10,664	8,656	107,427	93,066	122,198
HONG KONG		3,105	2,322	17,083	17,791	19,901	3,162	2,704	17,102	19,281	19,996
EC 12		2,221	2,972	9,871	8,602	10,272	1,929	1,266	12,945	14,796	13,634
TAIWAN		1,491	294	8,981	14,195	10,169	1,919	306	10,366	14,992	11,545
OTHER		10,429	9,759	28,764	32,197	39,741	12,070	11,232	35,695	38,547	48,660
Subtotal:-----		26,288	19,741	171,570	169,647	198,932	29,744	24,165	183,536	180,676	216,032
FR. STRAWBRIS(JAN)											
CANADA	MT	506	391	35,521	35,044	36,185	1,274	995	51,256	48,690	52,792
JAPAN		503	340	3,785	3,554	3,808	2,981	1,877	17,488	18,270	17,645
OTHER		76	66	3,152	2,254	3,195	234	209	7,983	16,289	8,111
Subtotal:-----		1,085	797	42,459	40,851	43,189	4,489	3,081	76,727	83,250	78,549
FR. ORNG INC TMPL(NOV)											
CANADA	MT	11,218	20,304	11,218	20,304	170,992	7,084	10,832	7,084	10,832	82,750
JAPAN		5,450	2,669	5,450	2,669	166,214	6,323	1,531	6,323	1,531	97,364
HONG KONG		918	7,445	918	7,445	97,028	869	3,192	869	3,192	51,737
OTHER		1,162	1,121	1,162	1,121	60,982	716	622	716	622	34,116
Subtotal:-----		18,749	31,539	18,749	31,539	495,215	14,991	16,176	14,991	16,176	265,966
FR. GRPFRT(SEP)											
JAPAN	MT	20,320	11,497	39,525	27,770	253,666	11,462	6,512	22,817	17,480	140,732
EC 12		11,903	11,503	39,401	26,672	108,281	6,789	5,685	21,244	13,368	58,149
CANADA		7,368	7,679	19,608	17,704	68,260	4,014	3,825	10,437	9,599	36,962
FRANCE		4,162	4,269	18,491	11,997	53,096	2,294	2,126	9,940	5,873	28,953
NETHERLANDS		2,681	3,006	9,268	7,605	29,395	1,705	1,507	4,861	3,989	15,716
OTHER		1,334	1,529	2,799	2,801	28,973	742	843	1,452	1,476	16,683
Subtotal:-----		40,924	32,208	101,333	74,947	459,181	23,007	16,865	55,949	41,923	252,527

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
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COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR TANGERINES (NOV)	MT										
CANADA		2,065	2,291	2,065	2,291	9,558	2,345	2,030	2,345	2,030	9,232
EC 12		0	0	0	0	2,059	0	0	0	0	1,958
UNITED KINGDOM		0	0	0	0	1,051	0	0	0	0	1,129
NETHERLANDS		0	0	0	0	627	0	0	0	0	1,115
OTHER		16	11	16	11	328	23	32	23	32	765
Subtotal:-----		2,081	2,302	2,081	2,302	11,946	2,368	2,063	2,368	2,063	11,956
CANNED FRUIT											
CND PEACH&NECT (JUN)	MT										
JAPAN		1,004	559	3,446	2,359	7,593	1,025	650	3,603	2,663	8,436
TAIWAN		133	179	1,698	1,434	2,702	111	134	1,445	1,186	2,264
CANADA		192	251	1,137	1,033	2,427	229	303	1,357	1,265	2,938
HONG KONG		110	637	968	942	1,812	60	61	532	468	997
MEXICO		184	190	828	828	1,811	143	141	638	638	1,239
OTHER		470	342	2,249	2,246	3,939	442	331	1,991	2,048	3,601
Subtotal:-----		2,093	1,662	9,940	8,842	20,054	2,009	1,621	9,264	8,268	19,477
CND PEARS (JUN)	MT										
EC 12		51	0	80	486	2,216	55	0	102	573	1,856
FRANCE		96	139	302	776	1,801	109	32	32	69	1,490
CANADA		118	48	291	160	845	139	157	342	801	1,937
JAPAN		78	71	266	173	381	64	73	222	165	309
MEXICO		50	4	225	135	291	41	40	142	111	197
NETHERLANDS		96	126	368	402	737	90	101	318	322	622
OTHER											
Subtotal:-----		488	433	1,532	2,128	5,758	497	426	1,441	2,136	5,274
CND PNEAPL (JAN)	MT										
CANADA		302	166	3,210	1,822	3,268	294	139	2,878	1,598	2,923
JAPAN		315	126	2,988	2,588	3,227	274	153	2,827	2,072	3,041
EC 12		90	21	1,186	475	1,199	81	23	869	433	879
GERMANY		26	2	60	22	42	24	0	38	60	439
NETHERLANDS		52	0	430	291	442	57	12	503	287	39
OTHER		67	13	586	913	715				784	671
Subtotal:-----		774	326	7,970	5,798	8,409	706	327	7,076	4,887	7,515
FRT MIXTURES (JUN)	MT										
CANADA		695	695	3,593	2,858	7,770	882	848	4,601	3,996	10,118
JAPAN		421	143	2,482	2,567	6,998	483	170	2,842	1,825	7,624
HONG KONG		221	124	2,887	2,109	3,593	202	202	1,899	1,480	2,131
PHILIPPINES		481	408	1,633	1,765	2,164	559	327	1,739	1,784	2,553
SINGAPORE		630	302	1,663	1,570	2,089	648	286	1,475	1,552	1,849
OTHER		1,184	2,154	3,787	7,918	9,066	1,338	2,167	4,133	7,176	9,481
Subtotal:-----		3,730	4,026	16,034	17,787	31,080	4,132	4,000	16,689	17,813	33,998
DRIED FRUIT											
DRD RAISINS (AUG)	MT										
EC 12		4,158	3,355	21,148	23,146	55,776	5,274	4,360	28,090	30,495	76,690
UNITED KINGDOM		1,545	1,286	8,926	10,579	26,578	2,088	1,664	12,899	14,091	38,693
JAPAN		1,666	1,537	8,746	5,137	24,999	2,421	1,845	10,770	9,208	32,391
GERMANY		1,314	946	5,749	5,137	13,520	1,950	1,138	6,210	6,716	16,043
CANADA		847	851	4,894	4,981	10,581	1,754	1,638	11,285	10,514	22,760
NETHERLANDS		779	252	3,961	3,425	7,166	1,030	272	4,846	3,981	8,859
OTHER		3,039	2,846	13,668	14,815	28,154	4,560	4,136	17,571	19,484	37,311
Subtotal:-----		10,489	7,941	52,417	53,502	126,675	15,040	11,251	72,562	73,681	178,011
DRD PRUNES (AUG)	MT										
EC 12		5,841	4,161	20,101	18,572	51,388	7,405	5,984	25,049	26,694	69,278
GERMANY		2,346	1,432	7,125	5,326	16,539	2,462	1,787	8,117	6,551	20,228
JAPAN		1,093	1,276	4,642	5,485	15,498	1,800	2,024	6,743	8,533	24,382
ITALY		1,584	1,143	4,602	4,753	14,014	2,362	1,995	7,284	8,613	22,122
UNITED KINGDOM		585	630	1,638	2,333	6,871	726	705	2,050	2,958	8,550
NETHERLANDS		205	214	2,415	1,762	5,860	288	339	2,526	4,424	7,304
OTHER		2,470	2,265	11,670	10,914	24,433	3,236	3,461	15,111	17,049	34,874
Subtotal:-----		9,404	7,702	36,413	34,971	91,319	12,441	11,469	46,904	52,276	128,534
FRUIT JUICES (SSE)											
ORANGE JU CNC (DEC)	KL										
CANADA		13,657	8,454	160,940	134,664	160,940	6,219	3,850	71,820	59,896	71,820
EC 12		3,355	2,279	50,130	59,947	50,130	1,155	1,183	18,288	22,463	18,288
JAPAN		1,225	3,049	33,061	58,911	33,061	508	1,182	14,293	27,359	14,293
KOREA, REPUBLIC		70	2,381	23,219	20,070	23,219	35	1,79	11,449	10,223	11,449
FRANCE		1,804	1,836	20,787	28,823	20,787	69	6,422	10,214	6,422	10,214
OTHER		3,561	4,337	52,476	58,858	52,476	1,495	1,715	21,014	24,095	21,014
Subtotal:-----		21,869	21,499	319,826	332,249	319,826	9,412	9,109	136,864	144,036	136,864
ORNG JU NTCMC (DEC)	KL										
EC 12		2,092	2,289	17,600	32,366	17,600	1,370	1,385	13,189	23,181	13,189
FRANCE		1,902	1,325	14,800	22,387	14,800	1,276	885	11,612	16,005	11,612
JAPAN		1,842	1,950	10,092	4,521	10,092	256	117	8,749	1,515	4,554
CANADA		540	3,603	5,638	25,044	5,638	779	2,975	7,604	26,993	7,604
OTHER		577	1,493	11,966	13,320	11,966	430	1,158	9,154	10,540	9,154
Subtotal:-----		3,403	7,535	45,297	75,361	45,297	2,835	5,635	38,696	64,130	38,696
GRPFRT JU CNC (DEC)	KL										
JAPAN		1,134	1,850	15,028	30,946	15,028	784	1,329	10,506	21,895	10,506
CANADA		856	748	10,491	10,773	10,491	616	539	7,254	7,254	7,254
EC 12		1,842	463	9,712	15,201	9,712	952	217	1,671	7,701	4,613
NETHERLANDS		1,341	6	3,590	5,605	3,590	762	3	1,671	2,337	1,671
GERMANY		92	34	2,719	1,201	2,719	35	20	1,157	604	1,157
OTHER		724	141	3,717	1,982	3,717	437	97	1,727	1,118	1,727
Subtotal:-----		4,554	3,202	38,948	58,902	38,948	2,789	2,182	24,400	37,471	24,400

U.S. EXPORTS OF SELECTED COMMODITIES BY DESTINATION
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COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO LAST YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR		
FRESH VEGETABLES													
FR ASPARAGUS(OCT)	MT												
CANADA		115	143	261	285	9,031	345	429	732	791	18,496		
JAPAN		0	60	0	64	5,964	0	27	0	36	23,685		
SWITZERLAND		0	0	0	0	2,036	0	0	0	0	6,022		
EC 12		20	0	56	18	1,889	44	0	124	31	5,670		
OTHER		1	0	5	0	199	3	0	11	0	710		
Subtotal:-----		137	203	322	368	19,119	392	456	866	858	54,583		
FR ONIONS(OCT)	MT												
CANADA		7,740	7,943	14,596	13,500	100,916	2,724	2,901	4,779	5,402	40,009		
MEXICO		1,688	4,813	7,550	13,700	20,848	500	1,512	2,347	4,215	6,095		
JAPAN		6,633	304	11,426	1,635	20,707	1,304	92	2,278	344	4,428		
OTHER		4,167	3,099	7,010	5,435	14,187	1,172	1,356	1,852	2,136	5,231		
Subtotal:-----		20,228	16,160	40,582	34,270	156,658	5,700	5,860	11,256	12,097	55,764		
CANNED VEGETABLES													
CND SWT CORN(AUG)	MT												
JAPAN		3,864	5,025	10,996	16,289	39,208	2,911	3,897	8,700	12,919	30,765		
EC 12		3,031	5,945	9,355	18,759	38,954	2,189	4,130	6,984	13,624	10,488		
TAIWAN		1,401	2,002	4,778	6,098	15,393	1,441	1,844	4,555	5,668	14,945		
UNITED KINGDOM		1,779	1,107	2,709	8,170	14,181	1,410	1,400	3,400	6,140	10,332		
GERMANY		1,466	1,901	3,171	4,830	11,665	552	1,414	2,409	3,587	9,295		
HONG KONG		1,045	2,135	5,618	6,740	11,626	508	1,159	2,573	3,424	6,169		
OTHER		2,178	2,230	10,023	9,525	25,911	1,802	1,726	8,507	7,297	21,015		
Subtotal:-----		11,519	17,336	40,771	57,412	131,092	8,851	12,757	31,319	42,931	103,382		
CND TOM PAS(JUL)	MT												
CANADA		2,628	4,329	12,524	22,238	32,427	2,348	3,291	12,563	17,983	30,145		
JAPAN		1,081	468	1,672	1,407	9,560	779	342	1,368	1,028	8,304		
MEXICO		19	90	80	423	7,071	13	56	64	302	4,481		
KOREA, REPUBLIC		121	204	428	2,638	3,427	125	181	415	2,176	2,877		
OTHER		324	1,042	1,962	3,933	7,374	276	722	1,882	3,004	6,181		
Subtotal:-----		4,173	6,133	16,666	30,639	59,859	3,542	4,591	16,293	24,494	51,988		
CND TOM SAUCE(JUL)	MT												
CANADA		2,476	3,178	15,091	16,825	37,736	2,436	3,253	15,082	17,173	37,670		
JAPAN		993	528	2,224	2,178	6,781	821	453	1,752	1,843	5,651		
MEXICO		215	469	1,017	2,281	4,112	173	348	687	1,480	2,677		
OTHER		770	662	3,573	5,690	8,464	635	893	3,307	5,542	8,157		
Subtotal:-----		4,455	4,838	21,905	26,973	57,093	4,066	4,947	20,828	26,039	54,156		
FRZN VEGETABLES													
FRZN SWT CORN(JUL)	MT												
JAPAN		3,716	3,736	13,520	15,161	34,119	3,221	3,254	11,883	13,273	29,160		
EC 12		300	249	3,570	1,119	7,761	115	200	1,315	826	3,250		
UNITED KINGDOM		204	142	2,434	642	5,603	78	109	712	447	2,001		
AUSTRALIA		247	518	1,521	2,606	3,811	226	399	1,428	1,772	3,265		
MEXICO		233	260	1,604	1,265	3,419	147	163	935	807	2,150		
OTHER		827	1,191	3,850	5,910	10,948	744	857	3,113	4,335	8,840		
Subtotal:-----		5,323	5,955	24,064	26,061	60,058	4,453	4,863	18,673	21,013	46,665		
FRZN F FRY(JUL)	MT												
JAPAN		11,803	11,043	49,875	53,126	120,973	8,332	7,413	35,911	36,741	85,814		
KOREA, REPUBLIC		1,021	1,117	4,487	4,258	14,519	704	1,106	2,985	4,351	9,727		
HONG KONG		1,041	1,033	4,098	4,490	9,702	475	677	2,674	2,817	6,142		
OTHER		3,002	4,272	14,764	21,165	40,196	2,364	3,235	11,528	15,522	30,191		
Subtotal:-----		16,566	17,735	73,223	84,034	185,390	11,874	12,431	53,098	59,430	131,874		
TREE NUTS													
ALMONDS UNSH(JUL)	MT												
INDIA		518	1,341	1,733	4,658	4,129	603	1,903	2,151	7,118	5,088		
JAPAN		344	328	1,540	1,785	3,995	955	904	4,596	5,263	11,830		
EC 12		223	0	819	1,724	1,038	319	0	1,549	998	1,906		
MEXICO		119	30	437	186	747	277	70	1,124	479	1,851		
OTHER		584	354	1,479	1,184	1,989	1,346	722	3,483	2,458	4,528		
Subtotal:-----		1,788	2,053	5,999	8,539	11,898	3,499	3,599	12,903	16,316	25,203		
ALMND SH/PRP(JUL)	MT												
EC 12		9,619	3,995	53,221	46,347	106,617	28,068	13,299	163,879	148,886	336,151		
GERMANY		5,310	2,038	23,517	23,304	44,805	14,582	6,512	70,333	71,669	136,345		
JAPAN		1,778	2,701	7,257	9,563	18,202	6,292	9,273	24,259	34,774	63,391		
NETHERLANDS		926	478	6,550	6,179	12,751	2,574	1,751	21,889	22,381	43,937		
FRANCE		1,129	479	5,751	6,013	11,888	1,755	1,554	17,875	13,987	19,956		
UNITED KINGDOM		416	290	4,565	5,601	10,930	1,392	1,108	14,507	18,240	35,984		
OTHER		5,369	6,037	28,201	29,497	52,192	18,207	19,825	90,786	84,329	171,939		
Subtotal:-----		16,767	12,733	88,678	81,406	177,211	52,567	42,398	278,923	267,989	571,481		
WALNUTS SH(AUG)	MT												
EC 12		1,571	1,370	3,924	7,474	7,269	3,620	3,962	9,894	18,113	20,190		
JAPAN		491	311	897	983	3,092	1,647	1,037	3,266	4,002	11,957		
CANADA		544	315	1,367	1,017	3,000	1,021	1,175	4,830	3,840	10,308		
GERMANY		181	96	878	2,844	1,797	589	285	1,847	5,366	8,331		
FRANCE		401	248	1,025	660	1,465	782	640	2,063	1,772	3,238		
ISRAEL		215	66	423	394	1,437	805	275	1,614	1,418	5,335		
OTHER		1,047	437	2,331	1,701	4,642	2,785	1,411	6,458	5,381	12,988		
Subtotal:-----		3,167	2,500	11,942	11,569	19,441	10,368	7,860	25,562	32,753	60,778		
WALNUTS UNSH(AUG)	MT												
EC 12		18,106	2,471	41,934	30,290	43,787	29,664	4,765	70,807	60,710	73,634		
SPAIN		6,067	1,851	12,151	9,974	12,594	9,663	3,657	20,179	19,567	20,964		
GERMANY		4,019	79	10,530	6,521	10,573	6,092	1,111	16,453	13,290	16,523		
ITALY		4,429	349	9,212	4,409	9,805	7,661	649	16,313	8,678	17,290		
NETHERLANDS		1,699	1,359	5,316	5,316	5,316	5,316	5,316	11,560	9,164	14,077		
OTHER		2,121	1,359	4,177	4,344	6,690	4,107	3,029	8,455	9,164	14,077		
Subtotal:-----		20,227	3,830	46,111	34,634	50,477	33,771	7,794	79,263	69,874	87,710		

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COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO CURR	MO CURR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR LAST	MO CURR	MO CURR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
HOPS&PRODUCTS													
HOP PELTS(SEP)	MT												
CANADA		10		99	187	184	1,213	103		652	1,277	1,200	7,860
BRAZIL		190		406	333	563	1,061	711		1,796	1,312	2,404	4,121
EC 12		75		119	214	125	671	424		741	1,064	820	4,764
MEXICO		12		36	82	103	337	56		258	394	672	1,831
GERMANY		0		24	85	30	313	0		185	290	264	2,327
UNION OF SOVIET		0		0	165	0	306	0		0	989	0	1,732
OTHER		149		250	171	649	1,366	504		1,465	678	4,716	8,704
Subtotal:-----		437		909	1,153	1,624	4,953	1,797		4,912	5,715	9,812	29,012
HOP EXTRACT(SEP)													
HOP EXTRACT(SEP)	MT												
EC 12		96		173	380	349	1,826	1,162		2,810	3,672	5,104	24,252
GERMANY		60		117	270	200	912	629		2,081	2,102	2,992	10,149
MEXICO		234		86	461	163	616	4,268		1,695	7,362	4,239	9,817
BRAZIL		51		190	85	227	478	217		826	625	1,435	3,940
RUSSIAN FEDERATI		0		0	0	0	376	0		0	0	0	2,008
PHILIPPINES		28		0	101	58	293	756		0	1,264	1,158	3,961
OTHER		57		157	173	326	1,082	751		3,468	2,363	8,319	16,066
Subtotal:-----		466		606	1,200	1,122	4,672	7,154		8,795	15,305	20,250	60,044
HOPS, NSPP(SEP)													
HOPS, NSPP(SEP)	MT												
EC 12		158		450	601	823	1,761	705		2,380	2,865	4,558	7,324
GERMANY		47		373	347	522	1,459	279		1,900	1,823	2,755	5,991
UNITED KINGDOM		110		63	139	208	172	425		333	625	1,282	743
KOREA, REPUBLIC		0		0	53	0	156	0		0	644	0	1,164
MEXICO		22		0	22	131	131	100		0	100	220	911
BELGIUM-LUXEMBOU		0		14	115	64	130	0		147	417	383	590
OTHER		26		46	110	97	488	412		668	868	1,090	4,236
Subtotal:-----		206		495	786	944	2,535	1,216		3,048	4,476	5,869	13,636
WINE													
GRAPE WINE(JAN)	KL												
EC 12		1,761		3,452	29,695	38,954	31,335	2,897		5,341	45,968	58,715	48,370
CANADA		2,412		3,581	27,334	11,840	28,859	3,255		4,904	11,927	40,046	33,837
JAPAN		1,430		1,150	16,402	16,774	18,392	1,734		1,649	21,612	22,142	24,147
UNITED KINGDOM		693		2,664	16,760	22,479	17,424	1,220		4,150	26,630	35,297	27,773
OTHER		1,772		2,036	22,371	24,477	24,725	2,403		2,780	28,823	32,462	31,962
Subtotal:-----		7,374		10,220	95,799	112,045	103,307	10,288		14,674	128,327	153,369	138,312

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COMMODITY AND COUNTRY		QUANTITY						VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR LAST	MO CURR	MO CURR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR LAST	MO CURR	MO CURR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR FRT & MLNS													
FR APPLES(JUL)	MT												
NEW ZEALAND		0		0	1,703	284	32,884	0		0	1,503	333	37,793
CANADA		11,659		5,845	35,510	20,615	64,591	3,230		1,978	9,760	6,946	22,935
OTHER		0		0	437	5,063	38,569	0		0	1,034	19,070	19,070
Subtotal:-----		11,659		5,847	37,650	25,961	136,045	3,230		1,979	11,468	10,309	79,946
FR PEARS(JUL)	MT												
CHILE		0		0	0	0	35,621	0		0	0	0	11,768
ARGENTINA		0		0	63	0	15,605	0		0	40	0	10,161
OTHER		940		516	2,190	1,698	7,978	1,598		986	5,273	4,263	10,868
Subtotal:-----		940		516	2,254	1,698	59,203	1,598		986	5,314	4,263	32,797
APRICOT (MAY)	MT												
NEW ZEALAND		0		0	0	0	367	0		0	0	0	936
CHILE		0		22	0	22	1,247	0		14	0	0	824
OTHER		0		18	2	20	48	0		0	52	3	52
Subtotal:-----		0		39	2	41	1,615	0		62	3	66	1,762
PEACH-NEC(MAY)	MT												
CHILE		270		501	270	501	53,780	199		326	199	326	33,679
OTHER		0		0	281	835	556	0		0	397	600	568
Subtotal:-----		270		501	551	1,336	54,336	199		326	197	925	34,247
PLUM-PRUNE(MAY)	MT												
CHILE		22		100	91	481	23,711	13		62	70	291	14,650
OTHER		15		4	41	74	56	15		3	47	65	68
Subtotal:-----		37		104	132	554	23,767	28		65	117	356	14,718
FRESH GRAPES (MAY)	MT												
CHILE		505		537	1,753	5,485	268,675	437		527	1,239	3,586	185,704
MEXICO		0		0	42,896	37,056	42,896	0		0	53,920	67,144	53,920
OTHER		36		33	1,282	1,670	1,453	52		38	402	584	671
Subtotal:-----		541		570	45,931	44,211	313,024	488		565	55,560	71,323	240,195
FR RASPBRY(JAN)	MT												
CANADA		0		0	4,804	6,261	4,804	0		0	6,022	7,460	6,022
CHILE		2		3	721	498	847	12		7	1,378	928	1,708
OTHER		0		0	42	5	42	0		0	87	52	91
Subtotal:-----		2		3	5,568	6,775	5,694	12		7	7,488	8,440	7,821
FR STRAWBRIS(JAN)	MT												
MEXICO		520		390	12,064	8,396	13,041	641		630	14,897	10,071	15,844
OTHER		187		530	942	1,042	1,224	498		1,793	1,949	2,683	2,611
Subtotal:-----		707		920	13,006	9,438	14,266	1,139		2,423	16,846	12,754	18,455
FR BANANA(JAN)	MT												
ECUADOR		72,105		67,945	1,030,445	827,780	1,114,970	20,786		19,732	273,222	239,228	297,039
COSTA RICA		48,898		79,212	616,739	872,046	686,311	16,608		23,771	200,856	456,802	220,165
OTHER		125,448		161,688	1,300,396	1,548,399	1,427,762	37,931		40,321	383,656	449,589	418,361
Subtotal:-----		246,450		308,845	2,947,579	3,248,219	3,229,043	75,325		83,824	857,734	945,619	935,565

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COMMODITY AND COUNTRY		QUANTITY					VALUE (1,000 DOLLARS)				
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
FR MANGO(JAN)	MT										
MEXICO		0	0	76,402	68,254	76,402	0	0	54,419	62,805	54,419
OTHER		375	601	14,879	5,622	15,720	448	473	8,499	5,598	9,417
Subtotal:-----		375	601	91,280	73,876	92,122	448	473	62,918	68,403	63,836
FR PINAPLE(JAN)	MT										
COSTA RICA		4,306	4,417	45,718	53,678	50,422	2,014	2,059	21,742	25,107	23,912
DOMINICAN REPUB		711	1,979	29,101	21,795	12,324	181	870	6,848	3,565	7,409
HONDURAS		3,415	3,221	23,444	29,451	25,529	975	874	6,678	8,318	7,243
OTHER		161	361	5,470	6,281	5,763	45	100	1,027	1,402	1,093
Subtotal:-----		8,593	9,978	103,733	113,205	114,039	3,216	3,533	36,296	40,391	39,657
FR CANTLPE(MAY)	MT										
MEXICO		18,422	11,258	64,749	60,530	108,481	5,927	4,155	23,102	19,102	38,352
COSTA RICA		416	214	3,151	1,944	36,808	104	54	1,385	1,045	18,764
OTHER		3,975	7,870	8,883	17,746	12,330	910	1,835	7,042	4,340	16,896
Subtotal:-----		18,813	19,442	76,787	81,220	217,627	6,941	6,045	26,529	24,487	74,011
FR MELON,OT(MAY)	MT										
MEXICO		8,734	8,208	33,323	28,891	54,677	3,307	3,432	12,875	10,069	19,490
COSTA RICA		0	0	1,218	0	18,135	0	0	2,780	4,489	8,591
OTHER		533	866	4,230	4,796	42,101	167	195	1,414	1,326	13,916
Subtotal:-----		9,267	9,074	38,771	34,593	114,914	3,474	3,628	15,069	11,884	41,996
FR ORANGES(NOV)	MT										
MOROCCO		0	0	0	0	4,504	0	0	0	0	3,033
AUSTRALIA		0	0	0	0	2,517	0	0	0	0	1,256
MEXICO		696	88	696	88	2,619	342	30	342	35	1,207
OTHER		19	48	193	40	2,989	170	10	342	10	1,884
Subtotal:-----		889	135	889	135	15,629	469	44	469	44	7,388
CANNED FRUIT											
CND MANDRN(JAN)	MT										
EC 12		167	1,101	26,895	34,412	30,092	159	1,295	30,284	44,775	34,241
SPAIN		167	1,101	26,864	34,410	30,061	157	1,295	30,231	44,771	34,188
CHINA (MAINLAND)		174	1,124	10,738	22,490	11,236	164	947	9,878	22,412	10,408
OTHER		42	293	2,186	5,428	2,489	70	226	2,779	3,153	1,867
Subtotal:-----		383	2,418	39,829	59,329	43,822	393	2,467	42,957	70,350	47,815
CND BLK OLV(NOV)	MT										
EC 12		1,118	890	1,118	890	13,372	2,238	2,044	2,238	2,044	28,810
SPAIN		1,053	806	1,053	806	11,550	2,079	1,743	2,079	1,743	23,860
MOROCCO		207	306	207	306	3,799	280	529	280	529	6,303
OTHER		29	25	29	25	234	72	35	72	35	505
Subtotal:-----		1,354	1,221	1,354	1,221	17,405	2,591	2,608	2,591	2,608	35,618
CND GRN OLV(NOV)	MT										
EC 12		2,775	5,466	2,775	5,466	38,529	6,230	15,567	6,230	15,567	100,411
SPAIN		2,742	5,330	2,742	5,330	37,826	6,155	15,370	6,155	15,370	98,840
OTHER		142	117	136	117	1,623	286	226	286	226	1,467
Subtotal:-----		2,931	5,583	2,931	5,583	40,152	6,517	15,793	6,517	15,793	101,279
CND PEACH(JUN)	MT										
EC 12		1,969	3,494	7,303	10,405	17,779	1,283	2,620	4,545	7,296	10,914
GREECE		1,969	3,237	7,204	9,809	17,608	1,282	2,440	4,429	6,867	10,740
OTHER		18	6	341	1,442	1,482	12	11	224	1,078	1,206
Subtotal:-----		1,987	3,500	7,645	11,847	19,261	1,295	2,631	4,769	8,374	12,121
CANNED FRUIT											
CND PINAPLE(JAN)	MT										
THAILAND		6,977	7,659	110,735	163,528	121,625	4,958	4,685	72,248	110,237	80,069
PHILIPPINES		8,839	10,493	101,754	111,676	117,697	5,806	6,746	65,779	73,397	75,260
OTHER		1,978	2,967	40,881	31,856	48,130	1,396	1,784	30,406	20,245	32,920
Subtotal:-----		17,794	21,075	253,371	307,053	287,053	12,157	13,215	167,833	204,879	188,569
DRIED FRUIT											
DRD APRCT(JUL)	MT										
TURKEY		1,044	1,799	4,547	4,260	8,137	2,024	4,291	9,029	10,297	16,893
OTHER		0	47	54	107	194	88	88	180	234	475
Subtotal:-----		1,044	1,846	4,602	4,367	8,331	2,026	4,379	9,209	10,531	17,368
DATES(SEP)	MT										
PAKISTAN		165	72	3,209	4,504	3,006	188	84	3,264	4,463	3,036
CHINA (MAINLAND)		69	5	2,207	1,713	1,730	5	5	2,167	1,811	811
OTHER		19	19	1,442	7,356	1,122	206	20	2,144	1,194	1,473
Subtotal:-----		411	94	5,858	7,355	4,857	542	110	6,694	8,323	5,320
DRD FIG(SEP)	MT										
EC 12		295	355	1,867	1,951	813	901	802	5,511	5,473	2,274
GREECE		269	341	1,772	1,886	760	806	751	5,197	5,262	2,094
TURKEY		281	153	739	840	213	641	395	1,678	1,977	475
OTHER		8	107	29	361	20	17	52	43	193	23
Subtotal:-----		584	616	2,634	3,152	1,045	1,559	1,249	7,232	7,643	2,772
DRD RAISIN(AUG)	MT										
CHILE		466	38	2,540	350	4,224	517	45	2,731	413	4,546
MEXICO		473	120	2,228	2,228	3,252	279	133	1,345	1,637	2,307
OTHER		38	120	76	402	75	40	133	1,445	457	593
Subtotal:-----		977	695	4,944	3,315	8,225	826	531	4,445	2,555	7,847
FRUIT JUICE(SSE)											
APPLE JUIC(JUL)	KL										
ARGENTINA		6,629	22,376	111,791	118,191	303,296	3,059	6,844	39,262	36,788	111,840
EC 12		22,348	26,915	53,568	59,713	206,757	9,918	8,605	22,271	21,742	86,019
GERMANY		16,644	23,789	38,981	49,574	146,966	7,406	7,406	16,102	16,102	61,953
OTHER		66,039	84,080	161,898	169,436	396,207	21,700	10,464	55,451	58,800	111,096
Subtotal:-----		95,017	84,080	327,057	347,340	866,260	34,676	25,912	116,985	117,330	328,955
FCOJ(DEC)	KL										
BRAZIL		112,765	111,107	1,031,023	973,422	1,031,023	36,663	19,868	235,573	249,284	235,573
OTHER		18,084	5,913	191,961	102,028	191,961	5,049	1,252	46,511	32,627	46,511
Subtotal:-----		130,850	117,040	1,222,984	1,075,450	1,222,984	41,712	21,119	282,085	281,912	282,085

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COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TOT LAST YR	YR TOT CURR YR	LAST YEAR
GRAPE JU(JAN)	KL										
ARGENTINA		5,079	3,367	49,964	87,064	54,022	1,341	1,390	10,761	32,244	11,917
OTHER		2,960	5,055	19,449	82,999	20,907	1,104	1,931	7,953	31,850	8,584
Subtotal:-----		8,039	8,422	69,412	170,063	74,929	2,445	3,321	18,715	64,094	20,501
PNEAPL JUCN(JAN)	KL										
THAILAND		10,624	5,378	102,891	123,404	119,381	2,964	1,227	26,630	32,608	31,067
PHILIPPINES		14,561	10,598	114,634	115,618	126,971	3,127	2,209	22,739	23,311	25,444
OTHER		3,487	1,930	46,102	20,977	50,344	1,076	515	11,071	7,172	14,331
Subtotal:-----		28,672	17,906	263,627	259,998	296,697	7,167	3,952	62,441	63,091	70,842
PNEAPL JUNC(JAN)	KL										
PHILIPPINES		4,287	1,509	31,311	24,257	34,985	1,476	558	9,325	9,229	10,691
JAPAN		2,080	947	12,482	8,138	13,482	0	790	2,331	3,234	7,836
OTHER		138	342	4,757	4,117	6,612	112	148	2,252	1,796	2,611
Subtotal:-----		4,424	2,799	49,550	36,528	55,078	1,589	1,495	19,414	14,959	21,141
FROZEN FRUIT											
FZN STBRY(DEC)	MT										
MEXICO		333	260	20,129	19,087	20,129	323	233	20,731	16,855	20,731
OTHER		172	78	1,389	1,378	1,389	366	308	6,110	4,823	6,110
Subtotal:-----		505	339	21,518	20,465	21,518	689	541	26,841	21,678	26,841
FRESH VEGETABLES											
FR BEANS(OCT)	MT										
MEXICO		343	273	517	339	9,999	274	249	380	340	10,774
OTHER		19	20	46	48	602	9	26	48	62	530
Subtotal:-----		362	294	563	388	10,601	294	275	428	402	11,305
FR CARROT(OCT)	MT										
CANADA		9,025	7,902	16,634	15,555	49,049	2,626	1,915	4,251	3,581	14,001
MEXICO		1,061	400	1,545	763	15,868	208	64	281	134	4,051
OTHER		0	60	0	81	374	0	46	0	61	163
Subtotal:-----		10,086	8,363	18,179	16,400	65,291	2,834	2,025	4,532	3,776	18,216
FR CABBAGE(OCT)	MT										
CANADA		2,953	1,786	4,312	3,428	11,872	880	311	1,237	613	3,184
MEXICO		1,773	358	1,963	538	9,168	246	43	270	63	1,554
OTHER		10	18	31	18	2,509	11	4	37	4	381
Subtotal:-----		4,736	2,162	6,305	3,984	21,549	1,137	358	1,544	679	4,951
FR CELERY(OCT)	MT										
MEXICO		7	0	7	0	8,794	3	0	3	0	2,459
CANADA		115	21	826	614	5,266	40	5	209	142	1,641
OTHER		91	17	250	34	926	16	3	43	6	155
Subtotal:-----		213	38	1,082	648	14,986	58	8	255	147	4,255
FR CUCBER(OCT)	MT										
MEXICO		16,169	20,547	19,150	24,678	150,901	5,321	7,786	6,328	9,326	61,213
OTHER		779	356	1,199	723	23,981	287	242	6,443	8,679	8,679
Subtotal:-----		16,949	20,903	20,349	25,401	174,881	5,608	8,028	6,971	9,945	69,892
FR CAULFLWR(OCT)	MT										
CANADA		31	0	452	93	4,294	16	0	151	26	1,432
MEXICO		50	0	128	0	4,942	14	0	24	0	1,082
OTHER		2	0	21	93	4,942	34	0	24	0	61
Subtotal:-----		82	0	601	93	9,360	34	0	206	26	2,575
FR GARLIC(OCT)	MT										
MEXICO		5	29	7	39	11,287	14	76	22	93	11,188
ARGENTINA		0	0	0	0	2,389	0	0	0	0	2,843
OTHER		48	174	109	511	5,078	84	152	148	404	4,649
Subtotal:-----		53	203	116	550	18,754	98	228	170	497	18,679
FR ONION(OCT)	MT										
MEXICO		9,500	9,278	13,948	14,717	151,526	8,020	7,697	11,740	14,125	91,466
OTHER		2,854	806	5,259	2,269	37,884	1,136	390	2,086	1,710	17,745
Subtotal:-----		12,354	10,083	19,207	16,986	189,410	9,156	8,087	13,825	15,135	109,211
FR PEPPERS(OCT)	MT										
MEXICO		6,553	4,622	9,735	8,503	107,856	7,156	5,022	10,155	7,867	109,276
EC 12		593	1,230	1,489	2,224	9,716	1,843	3,490	6,049	6,296	29,946
NETHERLANDS		580	1,194	1,447	2,254	9,507	1,786	3,386	3,910	6,100	25,514
OTHER		123	100	467	326	2,493	302	245	748	663	5,125
Subtotal:-----		7,269	5,952	11,692	11,152	120,085	9,302	8,757	14,952	14,826	140,347
FR SEED POT(OCT)	MT										
CANADA		1,989	2,020	2,057	2,365	55,174	314	352	331	425	7,805
OTHER		0	7	0	7	58	0	3	0	0	0
Subtotal:-----		1,989	2,027	2,057	2,372	55,232	314	355	331	428	7,859
FR TBL POT(OCT)	MT										
CANADA		9,235	16,767	17,636	31,366	98,431	1,631	2,630	2,973	4,885	16,465
OTHER		0	0	13	13	92	0	0	0	0	0
Subtotal:-----		9,235	16,767	17,639	31,379	98,523	1,631	2,630	2,976	4,889	16,539
FR TOMATO(OCT)	MT										
MEXICO		18,709	7,662	30,020	14,956	202,839	6,708	5,839	9,811	9,606	132,004
OTHER		18,992	8,207	30,533	16,045	214,842	6,953	6,580	10,357	11,007	143,179
Subtotal:-----											
FR ASPARG(OCT)	MT										
MEXICO		236	349	309	669	19,877	393	615	511	1,132	26,987
OTHER		1,406	1,581	2,937	2,834	5,524	1,598	1,731	3,469	3,188	6,070
Subtotal:-----		1,642	1,930	3,247	3,504	25,401	1,991	2,346	3,981	4,320	33,058
CANNED VEGETABLES											
CND TOM PST(JUL)	MT										
MEXICO		0	0	4,156	0	10,791	0	0	2,427	0	6,897
CHILE		618	327	4,361	4,781	7,986	361	191	1,520	2,600	5,740
OTHER		123	57	2,429	2,942	4,827	80	372	7,537	1,471	3,339
Subtotal:-----		741	856	10,756	6,922	23,604	441	563		4,070	15,976

U.S. IMPORTS OF SELECTED HORTICULTURAL COMMODITIES BY ORIGIN
MARKETING YEAR BEGINNING AS INDICATED
NOV 92

COMMODITY AND COUNTRY		QUANTITY				VALUE (1,000 DOLLARS)					
COUNTRY REGION		CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR	CURR MO LAST YR	CURR MO CURR YR	YR TDT LAST YR	YR TDT CURR YR	LAST YEAR
CND TOM SAUCE(JUL)	MT										
EC 12		68	78	793	423	1,796	105	120	797	442	1,581
ITALY		68	78	633	347	1,633	105	120	745	407	1,515
DOMINICAN REPUB		97	197	584	487	1,361	61	127	749	573	1,813
CHILE		0	84	446	182	1,836	0	14	300	57	862
OTHER		166	1,297	1,180	1,828	1,941	58	674	740	1,006	1,157
Subtotal:-----		332	1,626	3,004	3,281	6,934	224	935	2,105	2,077	4,485
CND TOMATO(JUL)	MT										
CHILE		536	1,023	5,328	7,489	13,146	319	392	2,816	2,936	6,095
EC 12		1,892	1,512	5,479	6,181	12,839	659	546	1,808	2,661	5,255
ISRAEL		930	1,692	5,334	5,261	12,246	298	302	3,404	4,077	4,210
ITALY		1,712	1,817	2,927	3,577	11,094	191	546	1,631	2,102	19,143
OTHER		441	3,777	1,858	2,587	4,881	166	166	2,433	2,128	2,537
Subtotal:-----		3,799	3,604	22,199	21,517	43,112	1,556	1,406	8,974	8,358	18,098
CND MSHROOM(JUL)	MT										
INDONESIA		1,332	1,579	5,494	6,957	13,221	4,381	3,678	17,668	18,194	40,279
HONG KONG		714	626	4,898	2,546	11,993	1,458	1,218	9,972	5,029	23,826
CHINA (MAINLAND)		1,699	731	4,824	5,521	11,494	2,706	1,294	8,780	9,617	20,843
TAIWAN		535	1,059	3,630	3,129	7,804	1,077	2,433	5,248	9,376	17,313
OTHER		4,734	4,207	21,820	20,730	51,686	10,814	9,177	51,894	46,538	121,451
FROZEN VEGETABLES											
FZN BROCLI(SEP)	MT										
MEXICO		9,319	14,730	119,736	176,340	97,064	6,542	9,885	80,378	121,471	64,429
OTHER		1,712	1,980	14,721	20,099	9,901	1,150	1,545	9,575	14,586	6,224
Subtotal:-----		11,031	16,710	134,457	196,439	106,965	7,692	11,430	89,953	136,057	70,653
FZN CAULFLR(SEP)	MT										
MEXICO		5,033	4,104	32,611	26,403	24,911	4,038	3,037	25,227	20,966	19,005
OTHER		5,057	4,300	34,188	27,534	26,250	4,058	3,153	26,264	21,749	19,871
Subtotal:-----		5,057	4,300	34,188	27,534	26,250	4,058	3,153	26,264	21,749	19,871
FZN POTATO(SEP)	MT										
CANADA		7,528	8,088	94,926	109,270	73,301	3,944	4,534	51,498	58,291	40,023
OTHER		42	83	637	427	543	25	25	411	378	345
Subtotal:-----		7,570	8,141	95,563	109,696	73,844	3,980	4,559	51,908	58,669	40,369
TREE NUTS											
PISTACHIO NSH(SEP)	MT										
HONG KONG		0	0	248	18	248	0	0	455	13	455
TURKEY		0	0	18	23	18	0	0	108	103	108
OTHER		0	0	54	3	54	0	0	694	17	694
Subtotal:-----		0	0	319	44	319	0	0	694	134	694
CASHEW NUT(AUG)	MT										
INDIA		1,506	1,813	9,824	10,844	20,674	8,241	8,050	54,460	50,239	108,480
BRAZIL		1,699	1,455	6,727	19,304	24,005	8,623	13,106	37,037	42,727	107,269
OTHER		813	552	3,299	9,401	9,469	1,769	1,701	15,511	8,197	39,568
Subtotal:-----		4,017	5,820	19,295	21,150	54,149	20,565	23,125	102,004	101,163	255,316
FILBERTS(AUG)	MT										
TURKEY		358	596	968	1,076	3,025	1,009	1,599	2,712	2,881	8,424
OTHER		15	10	27	35	83	50	43	111	146	324
Subtotal:-----		373	607	995	1,111	3,108	1,059	1,642	2,822	3,027	8,748
PECANS NSH(SEP)	MT										
MEXICO		3,918	4,537	19,307	17,497	13,269	10,719	12,246	46,315	42,712	30,649
OTHER		0	0	757	236	684	0	0	2,420	756	2,154
Subtotal:-----		3,918	4,537	20,065	17,733	13,953	10,719	12,246	48,736	43,468	32,803
WINES											
CHMP&SPRK WN(JAN)	KL										
EC 12		5,298	5,133	29,562	27,126	32,576	42,404	40,484	237,531	223,288	257,068
FRANCE		1,658	1,536	9,224	8,304	9,924	26,632	24,636	152,914	142,351	162,130
ITALY		2,019	1,954	11,390	10,972	12,304	9,240	9,102	51,222	49,552	55,076
OTHER		119	45	428	349	461	312	211	1,792	1,524	1,890
Subtotal:-----		5,417	5,177	29,990	27,476	33,037	42,716	40,695	239,323	224,812	258,958
WINES											
FT&VERM WN(JAN)	KL										
EC 12		898	853	12,507	13,741	13,600	3,297	4,215	42,530	49,824	46,896
ITALY		482	258	7,202	8,304	7,986	1,176	1,142	17,605	17,726	18,809
SPAIN		209	344	3,380	3,695	3,858	648	1,455	14,820	16,199	17,049
PORTUGAL		120	170	859	983	938	1,140	1,703	7,232	8,897	7,867
OTHER		30	45	129	119	133	93	67	361	545	379
Subtotal:-----		928	868	12,637	13,861	13,734	3,390	4,282	42,890	50,369	47,276
OTH GP WINE(JAN)	KL										
EC 12		15,838	430	137,198	82,862	148,814	61,937	883	493,181	324,513	536,629
FRANCE		6,586	85	48,155	28,832	52,370	35,003	346	254,644	176,988	277,356
ITALY		6,875	254	67,161	41,804	72,294	20,101	431	172,731	111,499	191,324
OTHER		2,922	153	28,580	18,570	30,879	6,731	258	58,135	39,935	63,394
Subtotal:-----		18,760	584	165,778	101,432	179,694	68,668	1,141	551,316	364,448	600,023
OTH WN PROD(JAN)	KL										
JAPAN		209	213	2,753	2,214	3,068	585	640	7,148	6,401	8,167
EC 12		207	573	2,981	4,234	3,211	471	781	4,080	6,171	4,390
OTHER		27	45	577	722	707	57	178	1,173	1,361	1,431
Subtotal:-----		544	900	6,311	7,170	6,986	1,114	1,599	12,402	13,933	13,988
CUT FLOWERS											
ROSES(JAN)	NONE										
COLOMBIA		0	0	0	0	0	3,441	3,629	64,430	63,038	67,543
OTHER		0	0	0	0	0	1,184	1,495	21,204	22,105	24,150
Subtotal:-----		0	0	0	0	0	4,624	5,124	85,634	85,143	91,694
CARNATIONS(JAN)	NONE										
COLOMBIA		0	0	0	0	0	4,806	6,881	60,024	75,393	67,920
OTHER		0	0	0	0	0	281	175	3,576	2,791	3,927
Subtotal:-----		0	0	0	0	0	5,087	7,055	63,600	78,184	71,847

Get The Answers Fast:

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Fare in France? Are Apples Allowed Into Australia?

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Move Into Mexico? Did Denmark Demonstrate a Demand for Duck?

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Does Guatemala Grow? Does India Import Indigo? Has Belgium Banned

Butter at Its Border? Does Poland Process Potatoes? Are Peasants Protected in

Paraguay? Is Income Significant in Strong? Does Case of Trade Commerce Cancel?

Are Farmers' and Producers' Prices? or How Much Lead in Librarian (and How Strongly)

Do Workers of Foreign in Foreign? Does Farm in U.S. Age? Export? or Import?

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